

MAX Data Collection Monitor



* B A L A N C E P O I N T *
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Users Manual

MDCM Version 2006 for MAX v4

Standard Configuration

MAX Data Collection Monitor

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MAX Data Collection Monitor

Installation:

The MAX Data Collection Monitor requires Windows 2000, Windows 2003 or Windows XP, which is connected to a network using TCP/IP protocols. The PC must have access to both the data collection devices and MAX data. A Pentium or better machine with at least 512 MB of RAM and 100MB of free disk space is recommended. The monitor program functions as a server to the data collection devices and will typically have several simultaneous users. Therefore installing the application on a dedicated computer will insure optimum service. Performance will vary depending on the level of activity, the throughput on the network and the resource load of the installed-to machine.

1. Run SetUp.EXE from the MAX Data Collection Monitor installation CD. You will be asked to select a location for the application.
2. MDCM uses MAXUpdate for processing standard transactions. MAXUpdate is a set of DLL's that provide a library of MAX functions. MAXUpdate is a separate module, please consult with the MAXUpdate documentation for more information.

Copy the following MAXUpdate files into the MDCM folder:

MAX DLL'S	
MAXEXEC2 DLL	With MAX 3.7 MAXBTRV2.DLL can be found in a MAX client \MFW2 folder.
MAXBTRV2 DLL	
MAXTRAN2 DLL	MAXORD2.DLL is only needed for KANBAN functions.
MAXORDR2.DLL	

These files will be installed by the MAX Client Setup routine in \MAX\MFW2 and will reside in the server in \EXACT\MAX\NET\UPDATES\MFW2. As MAX is updated it is important to also update the files that are used by the MDCM application.

Execution:

Start the MAX Data Collection Monitor by executing MDCM.EXE. An Icon will be placed in the Programs Folder. The password can be entered on the command line. This will allow MDCM to auto-start. The format for the command line is: MDCM PASSWORD. Substitute your password.

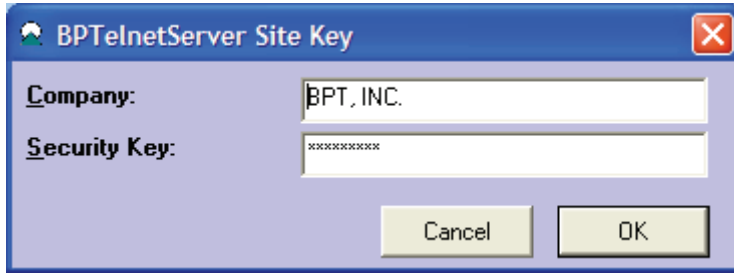
Password:



The monitor will ask for a password, which can be maintained, from the monitor itself. The default password is "CYCLONE"

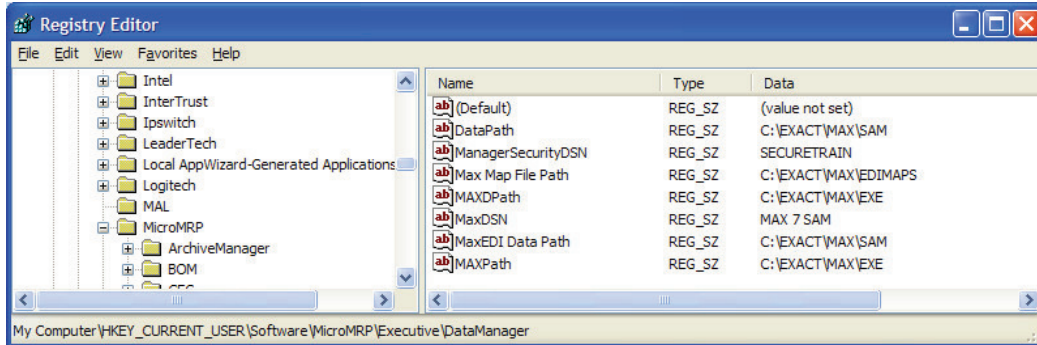
MAX Data Collection Monitor

Site Key:



If the Site key has not been entered, this input form will appear. Please enter the Company name and Security Key that you have been provided.

MDCM will look in the registry for the location of the MAX data:



The MAX data path will be entered in the Windows Registry the first time that MAXUpdate is invoked or when the “Data Path” is entered when logging in to MAX.

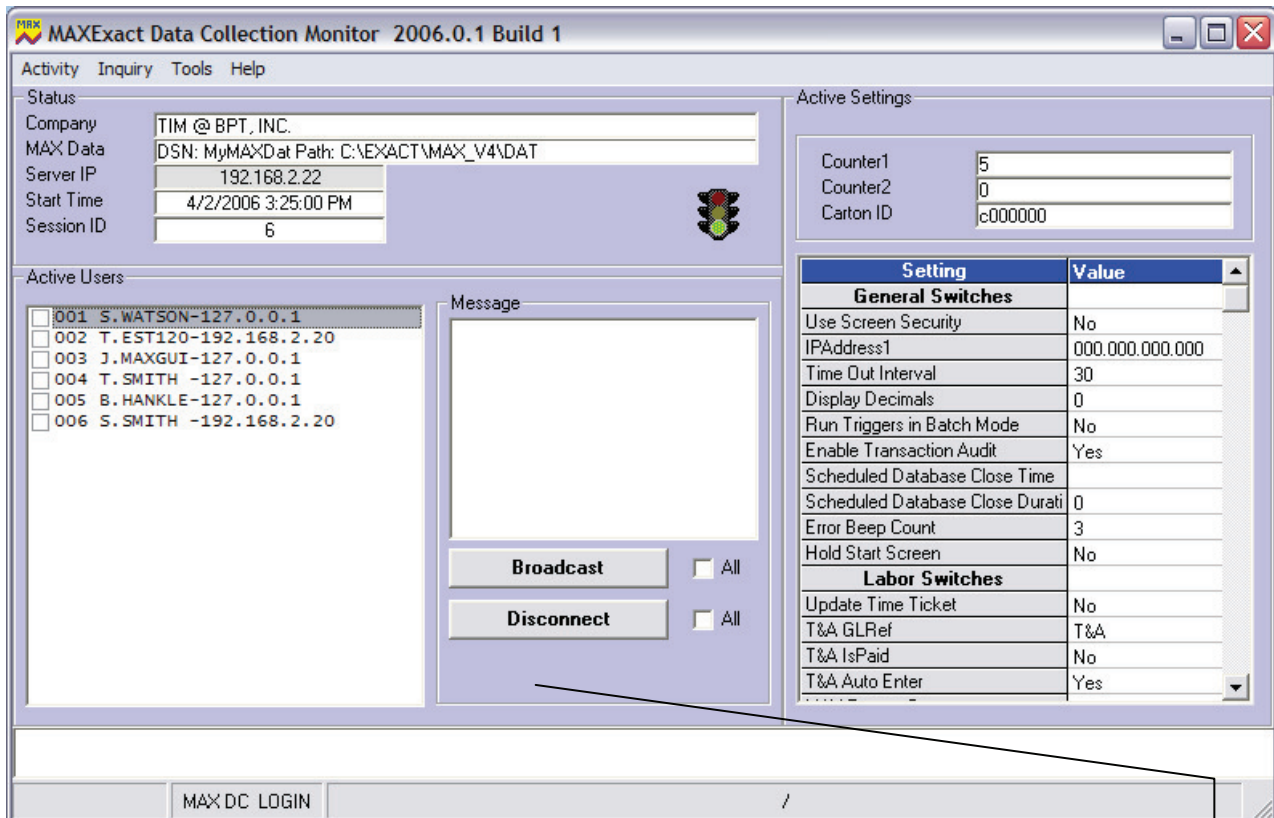
`\HKEY_CURRENT_USER\Software\MicroMRP\Executive\DataManager\DataPath = G:\Exact\MAX\DAT` (enter your MAX data location as appropriate)

Please note: Since MDCM and MAX share the same transaction functions, when the data source and paths are changed for one it will affect the other.

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Monitor:

When the MDCM program is running the Monitor will display a green light icon as seen below. While the light is green MDCM is listening for and processing requests from its clients. The Monitor will display the host IP address, which will be used by the clients to make a connection. The MDCM program does all the processing and the clients are Virtual Terminals without a need to connect to the database directly.



The monitor will display a list of active users in the box to the left and will show the current parameters settings to the right. The parameter settings are display only. They are maintained using the MDC Tools application.

Toolbar menu:

1. *Activity:*

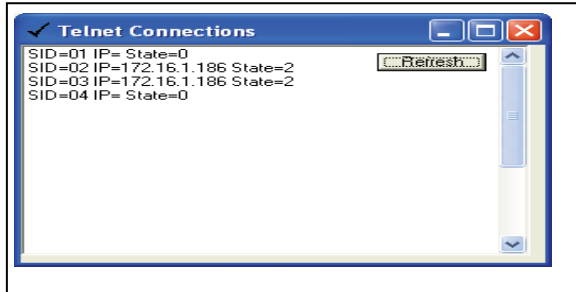
- Close MAX** – closes MAX data connection and closes all MAX functions.
- Open MAX** – re-opens the MAX data connection and MAX functions.
- Enable MAX Error Message Display** – primarily used to trouble shoot why a MAX transaction may not be responding. Changing this setting requires a MDCM refresh to take affect. When in affect any error messages coming from MAX will be displayed as a pop up message that requires a response. Normally this setting is off.
- Start Logins** – if Logins have been stopped this will allow them.

MAX Data Collection Monitor

- e) **Stop Logins** - this setting will prevent any new logins, but will honor any that are currently active.

2. Inquiry:

- a) Connections – this function show details of current and recent connections.

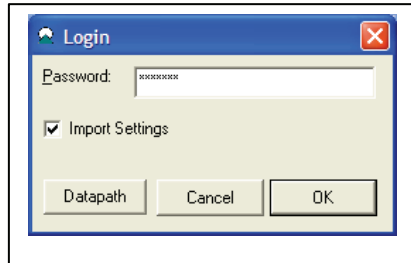


- 3. Tools - this function starts the MDC Tools application, which is used to maintain parameters and settings.

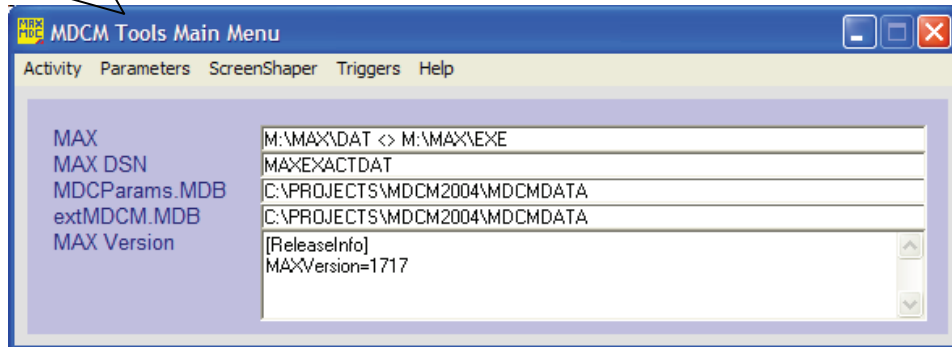
MAX Data Collection Monitor

MDCM Tools:

The MDCUtils application is used to maintain screens, parameters, triggers and data paths used by the MAX Data Collection Monitor.



By selecting "Import Settings" all the switches and options from another installation can be imported.



MAX Data Collection Monitor

Activity/Data Sources:

MDCM Data Sources

MAX Server:
BPTBASE1
User: TSCHELL
Password: Test Server Connection

MAX.EXE Path:
\\bptbase1\shared\maxexact\max\exe

MAX Data Path:
\\bptbase1\shared\maxexact\max\dat

MAX ODBC Data Source:
BPTBase1MAXDat
User:
Password:

MDCParams.MDB Path (Screens Source):
C:\Projects\2008\MDCM4\MDCMData

extMDCM.MDB Path (Triggers):
C:\Projects\2008\MDCM4\MDCUtils

Cancel Apply

1. MAX Server
 - a. Server User: to connect to server for automatically refreshing MDCM if Pervasive is stopped.
 - b. Server Password
2. MAX Exe Path – required by MAXUpdate.
3. MAX Data Path
4. MAX DSN – ODBC data source
 - a. Database User(Optional)
 - b. Database Password
5. MDCParams.MDB location (normally resides in the same location as MDCM.EXE and contains the screen layouts and navigation pointers.
6. ExtMDCM.MDB location (resides in the same location as MDCMTriggers.EXE) which is installed in the same directory as MDCM.EXE.

Site Registration: This tab is used to set or change the site registration key.

BPTelnetServer Site Key

Company: IBM, Armonk

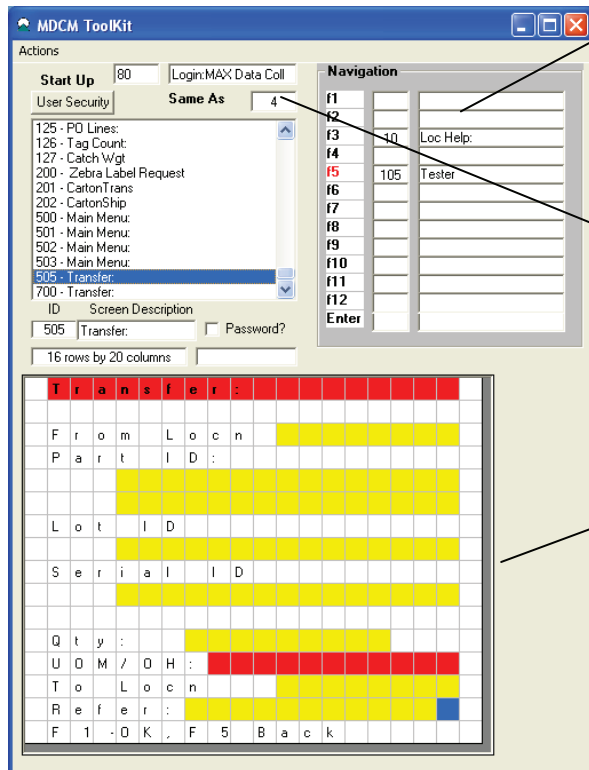
Security Key: XXXXXXXX

Cancel OK

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ScreenShaper Tools:

The monitor compiles the active forms when it starts. Each form has a corresponding ID, which defines its properties. Use this utility to designate a start-up screen whether the screen requires a password, and to maintain navigational flow by assigning a screen to a function key. This utility makes it easy to initially set-up a menu structure and to make changes as needs evolve. "Enter" is used by the startup routine to determine which screen will be loaded once



Screen navigation is defined in the SIDNav table in the MDCParam.MDB MS Access database, which is included with your application.

Enter the screen ID next to the corresponding Function Key identifier. The selected screen description will display to the right of the ID. To delete an entry use zero as the screen ID.

Same As – enter a valid screen number here, which a new screen will use as a processing model. For example save screen #4 as #506 and enter 4 in the "Same As" to create a new Transfer screen, which can have different size, labeling, navigation and security.

Note: save new screens in the 500 – 599 range to avoid conflicts with production screens.

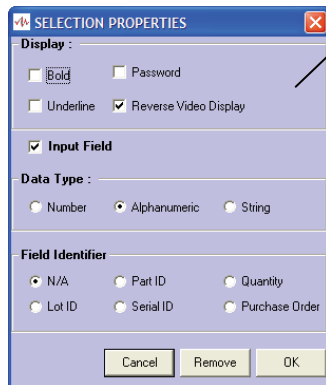
ScreenShaper: use this utility to format the screens. Each screen contains a fixed number of input fields, which are displayed in a fixed sequence. Users can change labels and field attributes. Re-arranging of fields is allowable as long as the sequence on the screen does not change (left to right, top to bottom.)

Fields can be hidden by first removing and then adding back with a length of 1 and no display attributes turned on.

Adding and Modifying Fields:

1. Adding: highlight the cells with the cursor and hit Control "E" to add.
2. Modifying: double click on the existing field to display the field properties dialogue.
3. Field lengths can be changed by first removing the field and then highlighting cells to the required length and adding the field back.

Field attributes:



Field Attributes: fields are maintained by double clicking on the highlighted field. Some fields may be labels only and others are for entering data.

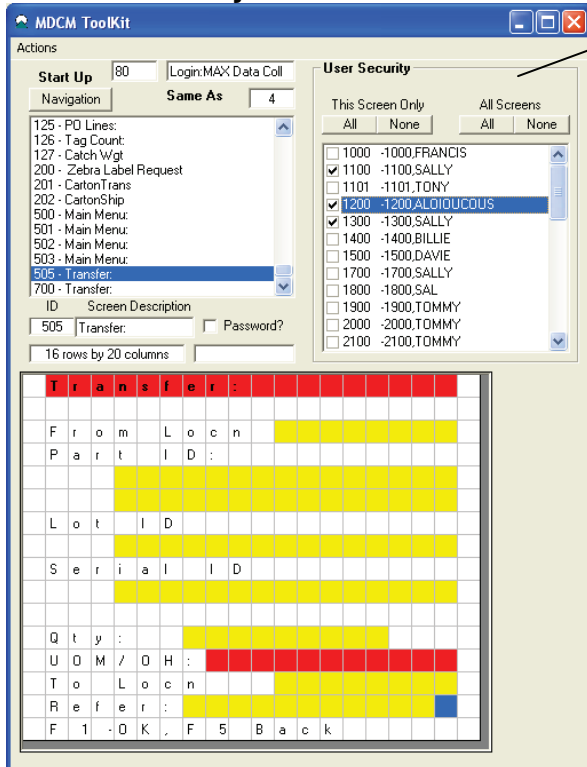
Fields that are display only as well as entry fields must be designated as Input so that their values can be set or recognized. Do not remove this attribute from existing fields.

The Data Type attribute can be used to filter input characters.

Field identifiers can be used to specify a prefix to look for scanning this field. Prefixes can be entered on the Hardware Parameters tab. This can be used for AIAG compliant labels with prefixes in the bar codes.

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Screen Security:



User Security: this function allows you to designate which users have access to each screen. A user is given access to the current screen by clicking on the check box to the left of the EmpID.

Global Setting – by Screen

Rights can be granted or removed for all users to the current screen.

Global Setting – all Screens

Rights can be granted or revoked for all screens to all users.

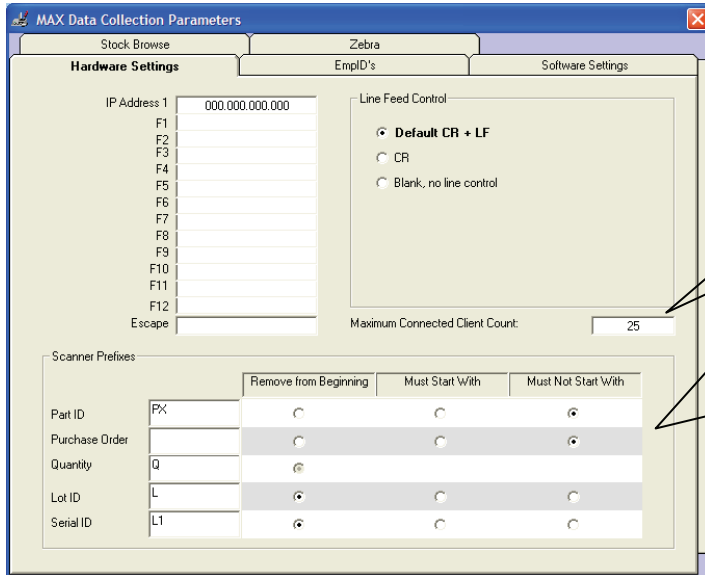
Note: this feature requires the “User Screen Security” option to be selected with a check on the Parameters - Software Settings tab.

Changing Screens: generally input fields need to be present in the original sequence. Screens can be resized and fields moved or modified as long as the original sequence top to bottom left to right is maintained. To move or resize a field, first remove it by placing the cursor on a cell belonging to the field and double clicking to display the attributes form. Click on the “Remove” button. Then highlight the cells for the new location and length and click Control E to set the field attributes.

Note: Screens in the 500 – 599 range can be added as internal menus for breaking groups of screens by function. This same range of screens can be used for creating clones of existing screens by designating their function using the “same as” ID.

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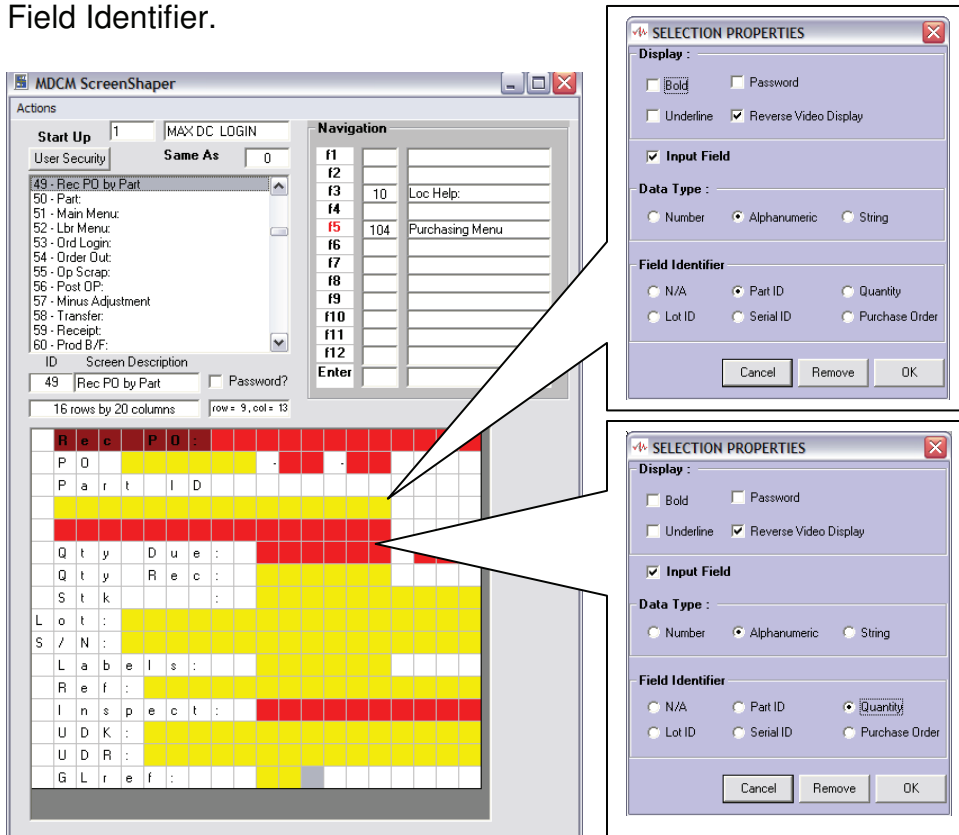
Bar Code Prefixes: can be entered for Part ID, Purchase Order, Quantity, Lot ID and Serial ID in the Hardware tab of the Tools application.



Set the maximum connected user limit.

The Scanner Prefixes can be used to ignore specified characters at the beginning of a field, to require that the characters are at the beginning or to require that the characters are not at the beginning.

ScreenShaper: on each screen which requires the prefix processing, designate the specific fields and the prefix to look for, by double clicking and entering the appropriate Field Identifier.



MAX Data Collection Monitor

Parameters/Software Settings:

Site- specific settings are maintained by clicking on the Parameters tab of MDCM Tools:

The Software Settings Tab is used to enter user-defined parameters, which will be used for custom functions and settings, which affect how MDCM will run.

Sub forms will be display for:

- 1) ARS (Automated Replenishment) parameters and
- 2) Labor Tracking.
- 3) Shipping
- 4) Repetitive
- 5) User Defined

- 1) Scheduled Shutdown – used to specify a time for an automatic shutdown and re-start:
 - a. Time to Close – specify when to start to shutdown (“HH:MM”, 24 hour clock)
 - b. Duration in Hours – specify how many hours in decimals (e.g. 3 ¼ = 3.25)

Setting	Value
General Switches	
Use Screen Security	No
TAddress1	000.000.000.000
Time Out Interval	0
Display Decimals	2
Run Triggers in Batch Mode	No
Enable Transaction Audit	Yes
Scheduled Database Close Time	16:00
Scheduled Database Close Durati	2
Error Beep Count	2
Hold Start Screen	Yes
Labor Switches	
Update Time Ticket	Yes
T&A GLRef	
MAX Excess Op	1
Labor Auto Logout	No

The Data Collection Monitor will remain idle for the requested time period each day that it is running.

- 2) User Screen Security - toggle this switch on to activate user screen security. This will allow setting rights by EmpID to each screen. See the ScreenShaper utility for setting the individual rights.
- 3) Hold Start Up Screen - if checked the monitor will not disconnect a client when the startup screen sits idle for five minutes.
- 4) Error Beeps – set the number of beeps to sound when an error occurs.
- 5) Disable Triggers – prevent trigger processing.
- 6) Counter1 and Counter2 - are used for custom functions to set unique ID's . (e.g. Receipts)

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- 7) Change Password: enter a new password and re-enter when prompted to change the master password. The default password is 'CYCLONE'.
- 8) Require GL Ref entry for Unplanned Issues, Receipts, Indirect Labor.
- 9) Quarantine Receipts To: if you want receipts to this stock ID to be put into quarantine, enter a valid stock ID, otherwise leave blank.
- 10) If you want production labels to print only when received into this location enter a valid stock ID otherwise leave blank.
- 11) Time Out Interval: enter the number of minutes that an operator can remain idle before being logged out. *An entry of zero here will disable the Time Out interval.*
- 12) F/G Commodity Code – beginning characters of the commodity code, which designates a purchased item as Finished Goods. Used by the Purchase Order with labels function to print labels for these items when they are received.
- 13) F/G Carton ID - this parameter is used to show the next Carton ID used for the labels printed during PO Receipts with labels.
- 14) Default Prod Stock ID - use this entry to enter a default receive to stock ID for production receipts. If this entry is blank the order's deliver-to stock ID will be defaulted (default comes from part)
- 15) Decimal places - enter the number of decimal places to display (0,1,2) on Inquiries. The default is 0.
- 16) Default RMA GL Ref – used with RMA adjustment.
- 17) PO Exp Date - use the reference on the PO receipt screen to update a Lot Expiration date.
- 18) PO Receipt UDKEY or Labels – check on to use the default field UDFKEY as a label count request field, triggering D + F labels.
- 19) Show Zero On Hand Part Inquiry - check to display zero on hand parts
- 20) Prod/Lot Back Flush - click this option to perform a component back flush using the Produce Lots screen (#93)
- 21) Run Triggers in Background - set this switch on if you want to run Trigger processing on another machine in order to separate label/document processing from data collection for better performance. ***This option will require installing the IbIMDCM application, which is available as a download from the support site.***
- 22) Write to Audit - this option will cause an audit of transactions to be written to TGate.MDB. With this option in effect, the size of Tgate.MDB will grow and must be managed. TGate.MDB will be created if it is not present and can be deleted at any time.
- 23) Part Xref - this setting will determine if PRTNUM_01 or UDFKEY_01 will be used to look up and/or verify a Part.
- 24) MDCM PO Auto Lot - optional auto-lot generation for Purchase Receipts
- 25) MDCM Prof Auto Lot - optional auto-lot generation for Production Receipts
- 26) AutoLot Assign Before Process - will assign the next lot when the order number is entered, rather than when processed.
- 27) Vendor Inquiry UDFREF - 3rd Party Vendor Inquiry Authorized
- 28) PO Stock ID - This setting will default Purchase Order Receipts to the entered stock ID if an inspection is required.
- 29) Default B/F Stock ID - is used as a default Issued-From Stock ID for Back Flush when the components are not being issued from their default locations.

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- 30) Skip Part: PO Receipt - will cause cursor to skip over part field on Standard PO Receipt.
- 31) Skip Part: Prod Receipt – will cause cursor to skip over part on Standard Production Receipts Screens (with and without back flush.)
- 32) Display Location on Inquiries – if checked both the Part and Stock On Hand will display the current Location from the Part Stock record. The standard Transfer, Production Receipt and PO Receipt screens will also accept the Location as an input field.

ARS Settings:

Labor Settings:

If the complete quantity is changed and processed with in the standard labor logout screens a D + Q trigger is generated which can be printed and/or emailed as a notification.

1. **Buyer Code:** set the partial or significant portion of the Buyer code to designate a valid Kanban ARS part.
2. **Buyer Code (No requirements Check):** parts will be order regardless of the net available calculation.
3. **Due Days Past Need:** use to match for an existing PO not due past the days entered.
4. **Due Days Prior Need:** match to existing PO not due prior to days entered.
5. **Use PO Create Date for Existing PO** – add a line to an existing PO based on order create date.
 - a. **Days** – how many days back to look
 - b. **Time** - a daily cutoff, after which a new PO is created.
6. Scan can include a Stock location after the part separated by the delimiter.
7. **Non Net > 0** : don't process if non nettable > 0

- 1) T/A GL Ref and ATC (Account Type Code) used by the Time and Attendance function to assign account.
- 2) T&A records: ISPAID_43 value (Y or N)
- 3) Auto T & A Enter – if checked the T&A Screen will Login/Logout automatically when the employee ID is entered without hitting F1.
- 4) Require Supervisor password for labor time change? When this is checked the cursor will skip over the time fields unless the supervisor password has been entered.
- 5) Labor AutoLogout with Login?– if this option is checked Logging in to an operation or indirect activity will log the individual out of all current activity otherwise if their Employee Master Privilege in set to "M" for multiple they will remain logged in to prior activities.
- 6) Update Time Tickets – if you are using Labor Tracking and you want to save data in the MAX Time Ticket tables then check this toggle switch on.
- 7) AutoLogout when T/A Logout? – will log out all open activity for an employee, when using the T & A Logout function.
- 8) Batch Labor Logout – everyone logged in will be logged out at the specified time
- 9) Prevent Logins when the Queue Quantity = zero.
- 10) Include Non Work days in elapsed calculation. Default is off.
- 11) Issue at First Operation based on posted quantity from default stock ID, non Lot/Serial controlled components.
- 12) Receive at last Operation into default stock ID.
- 13) Show Employee Rates –hide rates on EmpID tab.
- 14) Clear Screen After Login - clears the order, and sequence after login.
- 15) Allow W/C Update - allow the Work Center to be changed during Login.
- 16) Allow all Work Centers. If selected Work Centers, there must be "***" as first two characters of UDFREF_13 (SFC WORK CENTER Table)
- 17) Reset Complete Qty- resets complete qty when over allowed quantity with warning.
- 18) Use Employee Rate for Direct - the employee rate from the employee master will be used for direct labor rather than the work center rate if the employee rate is greater than 0.
- 19) Global Rate for Indirect Labor – used if Employee Rate is 0.

MAX Data Collection Monitor

Shipping Settings:

MAX Data Collection Parameters

Stock Browse Zebra
Hardware Settings EmplID's Software Settings

Shipping Settings:

Skid Re-Use Days: 10 Use Customer Part on BOL Ship

Skid G/L Account: 0

Allow Eng Status 4
Allow Eng Status 5

BOL Ship Conversion Factor: 1000

Change Password:

Require GLRef?
Quarantine Receipts to:
Prod Label Stock ID:
Time Out Interval: 30
F/G Commodity: TIM
F/G Carton ID: c000000
Default Prod StockID:
Decimal Places: 0
Default RMA GLRef:

Prod/Lot Backflush?
Run Triggers in Batch
Write to Audit DB?
Part Xref: PRTNUM_01
MDCM PO AutoLot
MDCM Prod AutoLot
Vendor Inquiry UDFREF:
PO Inspect StockID:
Default B/F StockID:
Skip Over Part: PO Receipt
Skip Over Part: Prod Receipt
Display Location on Inquiries

PD Expire Date Required on Reference?
Use UDK For Label Qty on PO Receipt?

- 1) Skid Re-Use Days: if you are using Order Picking this parameter is used to establish a time interval in days between uses of a sequential Pallet ID.
- 2) Skid G/L Account - an entry in this parameter will cause an automatic entry in the GL Account table for a new Pallet + Account Type Code when picking a sales order. If left blank the table will not be updated.
- 3) Allow shipment of parts with an Engineering status of 4.
- 4) Allow shipment of parts with an engineering status of 5.
- 5) BOL Ship Conversion Factor - quantity scanned will be divided by this factor (screen #143)
- 6) Use customer part (screen #143)

Repetitive Settings:

MAX Data Collection Parameters

Stock Browse Zebra
Hardware Settings EmplID's Software Settings

Repetitive Production Settings:

Default Good Receive to Stock ID:

Default Scrap Receive to Stock ID:

Default WIP Stock ID:

Receipt Only (Batch BackFlush)

Change Password:

Require GLRef?
Quarantine Receipts to:
Prod Label Stock ID:
Time Out Interval: 30
F/G Commodity: TIM
F/G Carton ID: c000000
Default Prod StockID: FGI
Decimal Places: 0
Default RMA GLRef:

Prod/Lot Backflush?
Run Triggers in Batch
Write to Audit DB?
Part Xref: PRTNUM_01
MDCM PO AutoLot 300115
MDCM Prod AutoLot
Vendor Inquiry UDFREF:
PO Inspect StockID:
Default B/F StockID:
Skip Over Part: PO Receipt
Skip Over Part: Prod Receipt
Display Zone on Select Inquiries and Inventory Screens:

PD Expire Date Required on Reference?
Use UDK For Label Qty on PO Receipt?

- 1) Default Repetitive Good Receive To Stock ID.
- 2) Default Repetitive Scrap Receive To Stock ID.
- 3) Default Transfer To Stock ID (WIP).
- 4) Receipt Only(batch Back Flush) – for large BOM this switch is used to defer the issuing of components to a batch job that can be run in the background for quicker operator response.

MAX Data Collection Monitor

User Defined Settings:

The screenshot shows the 'MAX Data Collection Parameters' dialog box with the 'Software Settings' tab selected. The 'User Defined Settings' section contains six empty text boxes labeled 'User Defined Field1' through 'User Defined Field6'. Below this is a 'Change Password' field. The 'Require GLRef?' checkbox is unchecked. 'Quarantine Receipts to:' is set to 'QCI', 'Prod Label Stock ID' is 'FGI', and 'Time Out Interval' is '0'. 'F/G Commodity' is 'CO', 'F/G Carton ID' is 'c000', 'Default Prod StockID' is 'FGI', and 'Decimal Places' is '2'. 'PD Expire Date Required on Reference?' is unchecked, 'Error Beeps' is '2', 'Use UDK For Label Qty on PO Receipt?' is checked, and 'Hold StartUp Screen' is checked. 'Use Screen Level Security?' is unchecked. 'Prod/Lot Backflush?' is unchecked, 'Run Triggers in Batch' is unchecked, 'Write to Audit DB?' is checked, and 'Part Xref' is 'PRTNUM_01'. 'MDCM PO AutoLot' is checked with value '300116', 'MDCM Prod AutoLot' is checked with value '700105', and 'Vendor Inquiry UDFREF' is empty. 'PD Inspect StockID' is 'QCI', 'Default B/F StockID' is 'MSI', 'Skip Over Part: PO Receipt' is unchecked, and 'Skip Over Part: Prod Receipt' is unchecked.

These settings are used for unusual typically one-of-a-kind switches.

Hardware Settings:

The screenshot shows the 'MAX Data Collection Parameters' dialog box with the 'Hardware Settings' tab selected. 'IP Address 1' is '000.000.000.000'. 'Line Feed Control' has 'Default CR + LF' selected, with 'CR' and 'Blank, no line control' as unselected options. 'Combo Scan Delimiter' is unchecked. 'Maximum Connected Client Count' is '25'. The 'Scanner Prefixes' table is as follows:

	Remove from Beginning	Must Start With	Must Not Start With	Must Start with and Remove
Part ID	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Purchase Order	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Quantity	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Lot ID	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Serial ID	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

The Hardware Settings Tab is used to enter a particular client IP address, which is used only by custom functions at this time and the escape sequences of the function codes from 1 through 12. You only enter these function codes if your devices will use codes that differ from the defaults that follow.

Scanner prefixes are used to identify prefixes scanned from some labels.

The following properties define the default function key codes that are used by the client device:

F1 = "OP"	F7 = "[18~"
F2 = "OQ"	F8 = "[19~"
F3 = "OR"	F9 = "[20~"
F4 = "OS"	F10 = "[21~"
F5 = "OM"	F11 = "[22~"
F6 = "[17~"	F12 = "[23~"

MAX Data Collection Monitor

Parameters/Employee Master:

Employee ID List

1000	WATSON, SALLY
1100	DoyTe, Jenny
11000	JONES, TIMMER
1101	HEMSON, DENBO
1102	GILES, SENTO
1103	JACMAN, HUGH
1104	BORDEN, BENJIE
1105	QUINCY, FRED
1106	SIERRA, SEXTO
1200	ESTRICO
1300	CALHOUN, BEDROCK
1400	SMITH, TESTER
1500	HANKLE, BILLBOB
1600	PAGE, SETH
1700	HENSON, MONTY

Employee ID 1200
First T
Middle
Last EST1200
Password
Multiple or Single M Rate 0

Labor Tracking Status

2005-01-18 12:12:30	500019-0010
2005-01-18 12:12:30	500020-0010
2005-01-18 12:12:30	500021-0020
2005-01-18 12:12:30	500022-0010
2005-01-18 12:12:30	500023-0010
2005-01-18 12:12:30	500024-0030

NumOpen 6

The EmpID Tab is used to maintain Employee ID's if you don't have the MAX Labor Tracking module. Passwords can be entered if you are using an optional Login screen that requires a password.

A list of currently open work orders or indirect activities will display. If the "NumOpen" field in the Employee Master does not match the actual number of open orders retrieved the "Reset NumOpen" button will be enabled. Clicking on this button will reset the "Numopen" field for the selected employee.

Note: this only applies to Labor Tracking.

Parameters/Stock Browse:

Location ID's

Stock ID	Help Code
ADS	k
-0001	0040304205523
-0002	0040518090026
-BASE1	BASE INV
-BASE1-01	BASE INV
-BASE1-02	BASE INV
-QCI	Quality Control Inventory
-RMIOVER	Raw Material Inventory
-WFP	WFP Floor Locations
.-MRB	Material Review Board
.-MSI	Main Stores Inventory
.-RMI	Raw Material Inventory
A-ADS	Aviation Disposition
C-CON	Consignment Inventory
F-FGI	Finished Goods Inventory
I-INI	Incoming Inspection
O-OBS	Obsolete Inventory
Q-QI	QUALITY INSPECTION
R-RMA	RMA RETURNS

Location ID's: This maintenance screen is used to enable the Stock ID-Browse function. The browse function allows a user to hit a function key to see a list of selected Stock ID's with one character codes assigned to them. Entering the code selects the stock ID. The code is entered in the Stock ID table (UDKKEY), The Monitor will make a list of these codes when it starts up to be used for the Location Help screen. Enter only the Stock ID's that you want to appear in the browse screen and assign unique codes to them.

MAX Data Collection Monitor

Zebra Printers

This tab is used to setup labels for use with portable zebra printers with Intermec Antares devices. Knowledge of the Zebra ZPL is required.

SID	RecID	Type	PreControl	Value	PostControl
200	1	C	^XA		
200	2	C	^LH30.200		
200	3	V	^F020.60^B3	CARTON ID	
200	4	V	^F020.120^AD		
200	5	C	^XZ		

Each label is created with an ID similar to the screen ID's. The label has a start and end code and some top of label home setting from which all data and labels are offset. Download the ZPL manual from www.zebra.com for complete instructions.

Screen #200 is used to request a Zebra label and the label ID to be printed is entered in the enter field at the bottom of the navigation grid.

Parameters/Triggers:

The primary purpose of these tables is to identify what labels or documents get printed or emailed when a particular transaction occurs.

Type	SubT	DefReport	DefPrinterName	emailAddress	emailSubject
D	L			info@bpttechnologies.com	MDCM Alert
D	0	C:\Projects_2008\MC	W\CLASS5\HP Photo		
K	0	C:\Projects_2008\AP			
K	1	C:\Projects_2008\AP			

UserID	Type	SubT	DefPrinterName
* 1000	D	L	Canon iF1700

The Type and SubT columns uniquely identify the MAX transaction following the conventions established by the MAXUpdate interface with the addition of some special purpose codes. Any defined transaction can have multiple entries in the trigger table and will be processed in sequence when the first character of the field matches the define transaction. (This will require the SUBT field in the Trigger tables to be more than one character.)

The Triggers table at the top of the form identifies a Crystal report file to be run and which printer will be used as default. The Users table at the bottom of the form identifies by User ID a user specific printer to use by Transaction. Click on the DefReport column to bring up a file browser to identify the Crystal report file that will be run and on DefPrinterName column to bring up a list of available printers.

Printers will be verified when this form is started. Clicking on Activity/Verify printers will also verify that the defined printers exist.

Since print activity can vary from site to site it is possible to overwhelm the Print Queue's. This parameter can be used to indicate a Queue threshold, causing print jobs to be held until the Queue is below this size. The default value is 0, which will disable any Queue monitoring.

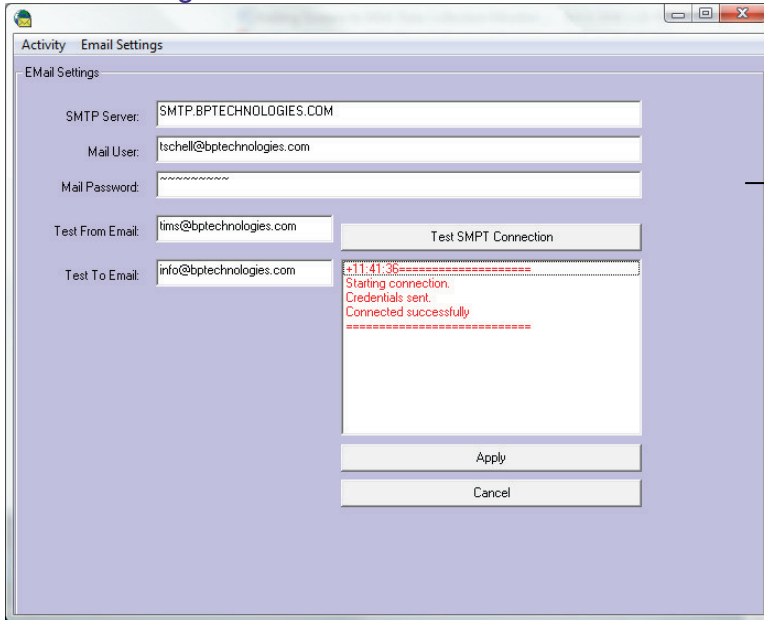
Each typical pending single label will require a Queue size of 240.

Print Queue

Full Queue Size:

MAX Data Collection Monitor

Email Settings:

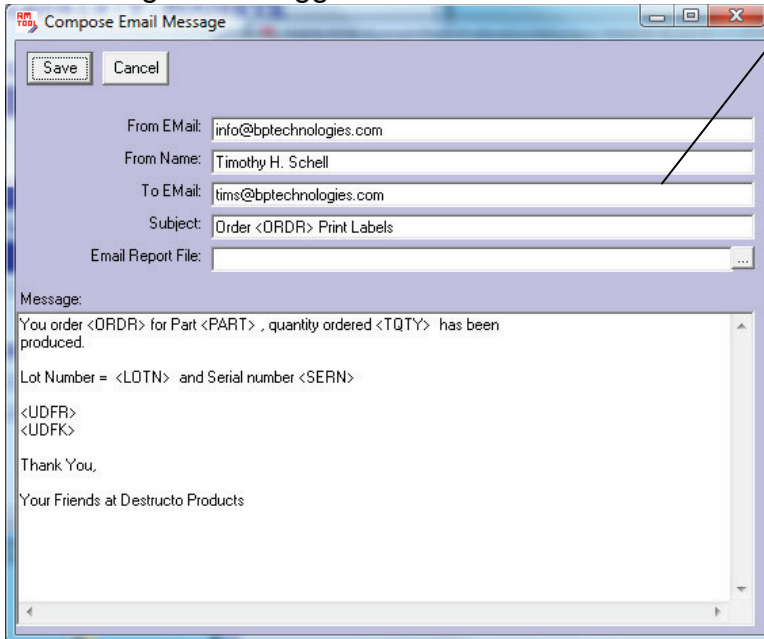


Enter:

- 1) Mail Server
- 2) User ID
- 3) Password

Connection can be tested by entering From and To email and clicking "Test SMTP Connection"

Formatting Email Triggers:



Each transaction trigger can be used to send an email. Enter the From email address and name, To email address, subject and message.

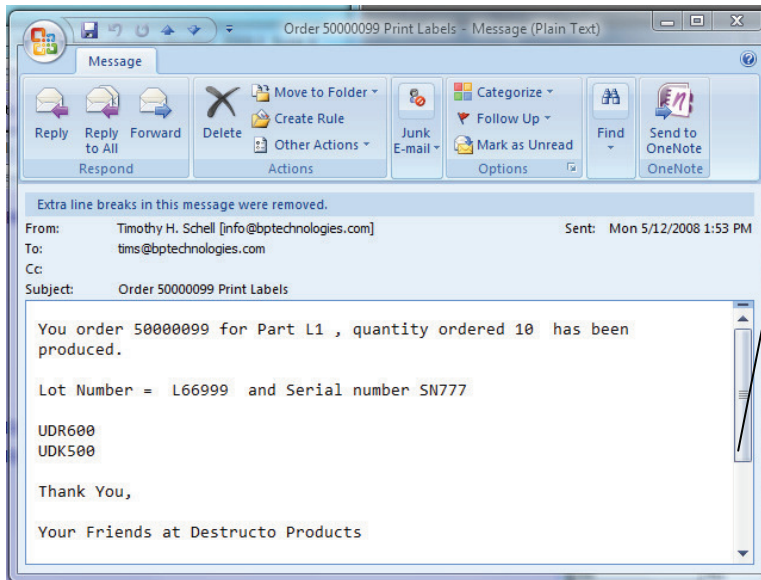
An optional Crystal Report can be included as an attachment.

(Sales Order shipments and Print Sales Paper Work will use the customer Email address1 if it exists.)

Format the Subject and body with tags identified by enclosing with <.....>. The tag names are the same that are used by Crystal Reports (see a list under Trigger Crystal Reports).

MAX Data Collection Monitor

Email:



The Subject and message portions of the email can formatting using tags identified in the Trigger setup.

MAX Data Collection Monitor

Transaction Type and Sub-Types Codes:

A		Adjustment
B		Repetitive Completion
C		Cycle Count
F		Stock Transfer
I	U	Issue from Stock
I	S	Issue to Production
L	I	Labor Login Indirect
L	L	Labor Login Direct
L	O	Labor Logout
P	P	Partial Post OP Completion
P	C	Complete Post Op Completion
R	U	Receipt (Unplanned)
R	P	PO Receipt
R	S	Production Receipt
R	O	Sub Contract PO Receipt – BOM and Routing Type Orders
S	O	Shipment
T		Time Ticket entry
W		Rework
Y		Scrap
D	A	Labor Post Operation
D	B	FIFO Sheet
D	E	Carton Labels - variable quantity for Production Receipts
D	F	Carton Labels – variable quantity for PO Receipts
D	G	Carton Labels with Unique ID's, non-matching FG Commodity
D	L	Requested Label
D	I	Labels , #190
D	O	Packing List
D	P	PO Receiver
D	PO	Receiver, #136
D	PU	Receiver, #137
D	Q	Labor Auto Set Quantity to Allowable Notification
D	R	Issue to Production Reconciliation
D	r	Issue Lot to Production Reconciliation
D	s	Component Scrap
D	S	Skid List
D	T	Transaction List by User and Date – (F1 - #18)
D	W	Custom Label, #127
D	V	Scan Verify
K	0	KANBAN Error
K	1	KANBAN PO Created
K	2	KANBAN Shop Order Created
K	3	KANBAN Transfer Alert Created

MAX Data Collection Monitor

Triggering Crystal Reports: A sample Crystal Reported, "Label.Rpt ", is included when MDCM is installed as a sample. It is a template for using formulas with Crystal triggers. This report only uses formulas which have their values set at the time the transaction occurs. It uses no data tables.

The following formulas are set by MDCMTriggers when calling the Crystal report engine:

"PART" "TQTY" "LOTN" "SERN" "ORDR" "LINI" "DELV" "REFER"	"RSTK" "USER" "NAME" "ADDR1" "ADDR2" "CITY" "STATE" "ZIP"	"CNTRY" "CONFRM" "BOMUOM" "COST" "CSTCNV" "PRICE" "DESC" "OSEQ"	"DEFC" "UDFR" "UDFK" "GREF" "LQTY" "TTOD" (Time) "CARTON"
---	--	--	---

Sample from Label.Rpt:

Balance Point Technologies **Material Label** 2/26/2006 11:57:00AM

Part ID PARTA	[Barcode]	Formula "PART"
Order 50000	[Barcode]	
Lot ID LOT1000-AAA	[Barcode]	
Serial ID SN-12345600000	[Barcode]	
Quantity 4,567.00	[Barcode]	

UKey: UK URef: UR NAME: AAA

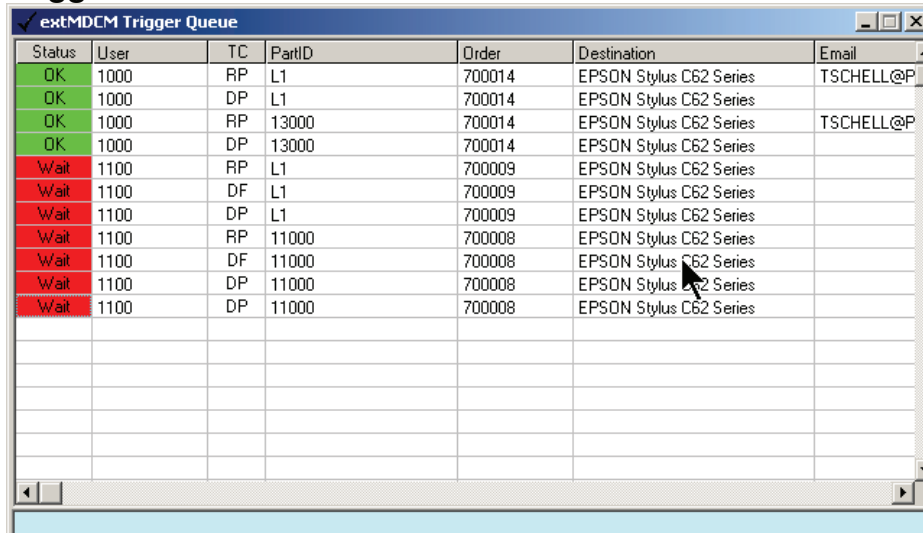
Defining a formula to print a Code 3of9 barcode:

```
IF {@Part} = "" THEN "" ELSE
"" + trim({@Part}) + ""
```

The 3 of 9 bar code requires a start and end character of an asterisk. Typically this requirement can be turned off but using the then helps insure that the entire contents of the bar code is read.

MAX Data Collection Monitor

Trigger Queue:



The screenshot shows a window titled 'extMDCM Trigger Queue' with a table containing the following data:

Status	User	TC	PartID	Order	Destination	Email
OK	1000	RP	L1	700014	EPSON Stylus C62 Series	TSCHELL@P
OK	1000	DP	L1	700014	EPSON Stylus C62 Series	
OK	1000	RP	13000	700014	EPSON Stylus C62 Series	TSCHELL@P
OK	1000	DP	13000	700014	EPSON Stylus C62 Series	
Wait	1100	RP	L1	700009	EPSON Stylus C62 Series	
Wait	1100	DF	L1	700009	EPSON Stylus C62 Series	
Wait	1100	DP	L1	700009	EPSON Stylus C62 Series	
Wait	1100	RP	11000	700008	EPSON Stylus C62 Series	
Wait	1100	DF	11000	700008	EPSON Stylus C62 Series	
Wait	1100	DP	11000	700008	EPSON Stylus C62 Series	
Wait	1100	DP	11000	700008	EPSON Stylus C62 Series	

This form is displayed by the trigger application and will show the current triggers.

MAX Data Collection Monitor

Starting the Client(s):

Procedures for starting the client will vary with the device being used. Generally data collection devices will be programmed to boot into VT\ANSI terminal mode, with Telnet connecting automatically. If you are using a telnet client that runs on a PC you will need to specify the IP address of the monitor. **The monitor will display the IP address that you should use.** Once the connection has been made you will be prompted to Login using the Employee ID as a User. When the Employee ID has been validated you will be presented with the main menu. There are four categories of functions that are available depending on the current configuration:

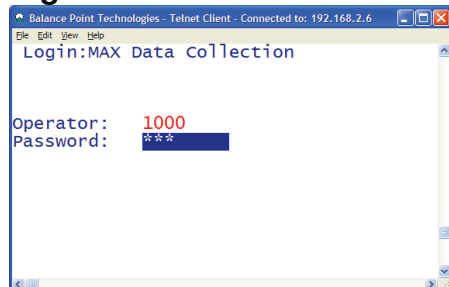
Inventory
Inquiries
Labor Reporting
Production Reporting
Shipping

The following are, default Navigation keys:

- F1 - Process
- F2 - Clear Screen and return to the top
- F3 - Stock Browse (most inventory screens)
- F5 - Go Back
- Delete - will erase the current field (depends on client device support)

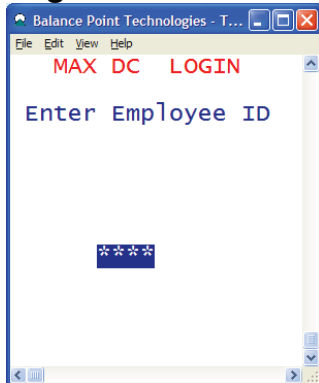
Escape - will function like F5.

Login with Password:



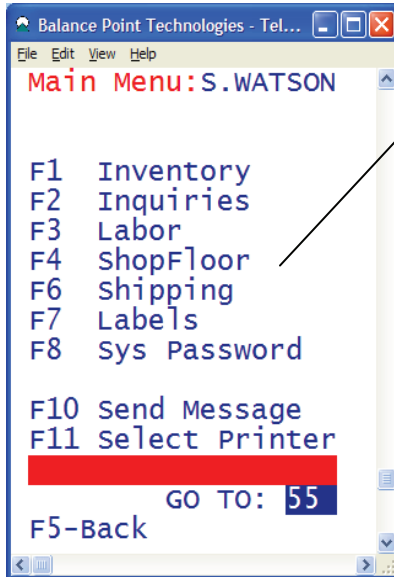
ENTER to proceed to next screen after entering employee ID. The User ID is validated against the MAX Employee Master. The MDCParams utility is used to maintain Employees ID's and optionally passwords.

Login without Password:



MAX Data Collection Monitor

Main Menu:

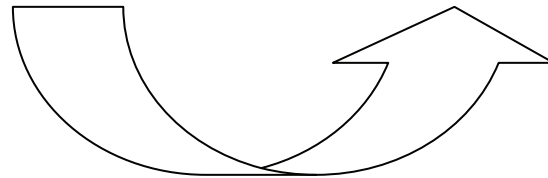
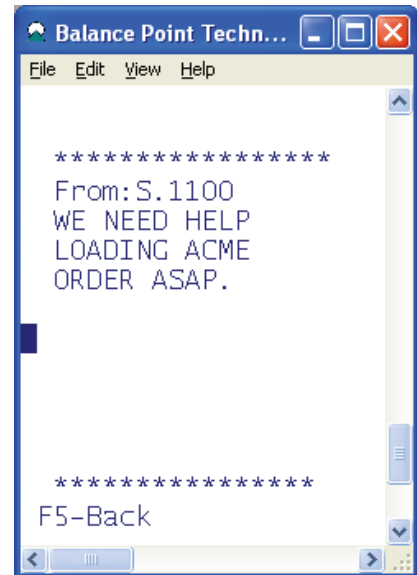
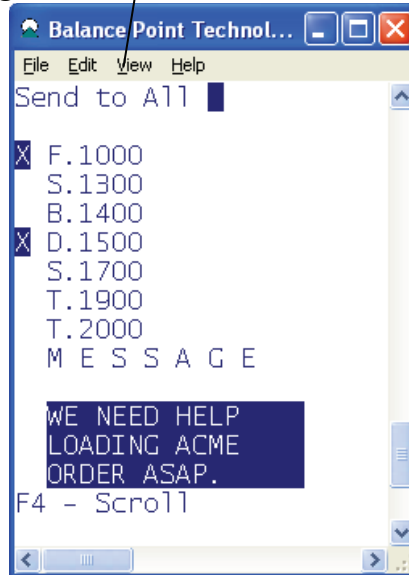
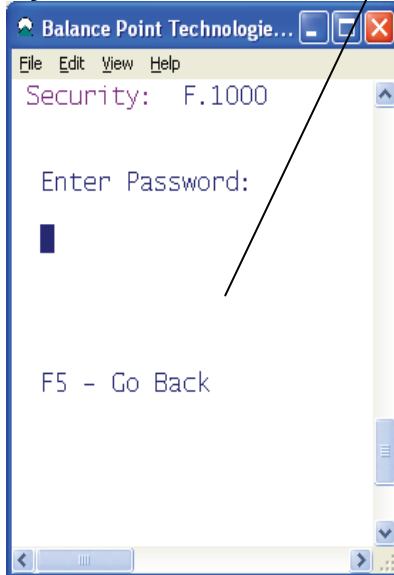


1. Use the assigned function key to enter the desired sub-menu.
2. Scan a bar code to test readability. The contents of the bar code will be echoed back by the program followed by "OK".
3. An optional "Go To Screen" can be used to bypass menus.

This screen is presented whenever an operator tries to go to a password - protected screen for the first time

This screen is used to communicate with other users who are currently logged in. A broadcast message can be sent by checking "Send to All" or to individuals.

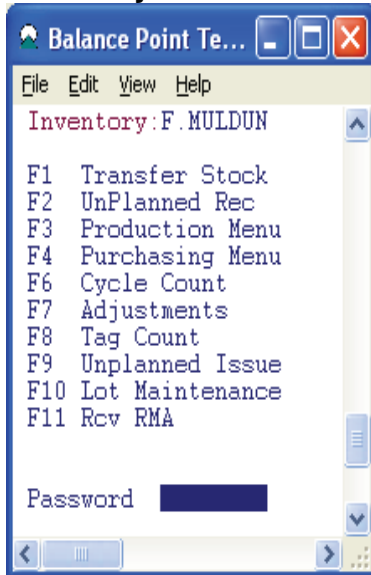
System Password: Message Screen:



MAX Data Collection Monitor

Inventory Transactions

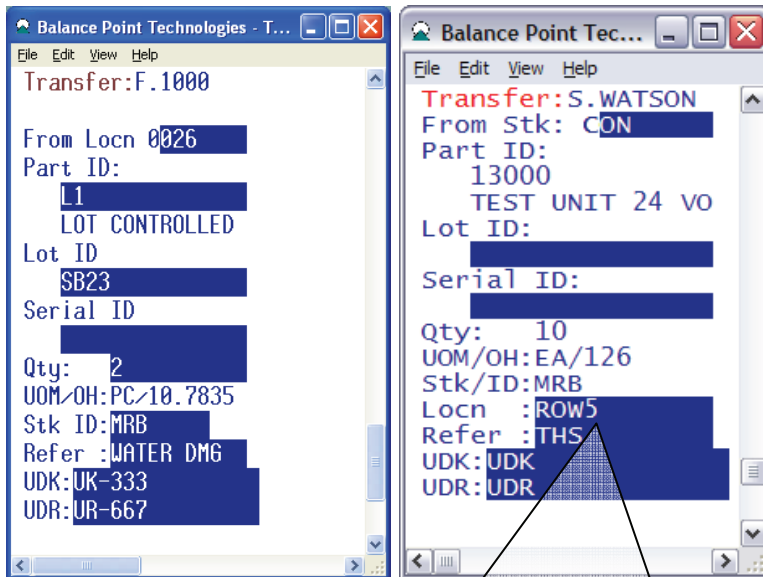
Inventory Menu:



Use the assigned function key to display the screen for a particular inventory transaction.

In order to use the Adjustment, Cycle Count and Purchase Order Receipts functions a password must be entered on this screen. This password is maintained from the Monitor program.

Transfer Stock:



1. Enter the “from” location or select from the location help screen. **F3** to view location help screen..
2. Enter the part number. Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
3. Enter Lot and/or Serial ID as required.
4. Enter the quantity. If the quantity is greater than 1 and the part is under serial control a range of serial numbers will be used starting with the one entered.
5. Enter the “to” location or select from the location help screen. **F3** to view location help screen..
6. **F1** To process the

If the Display Location switch is on, the Location (zone) can be inserted after the transfer-to stock ID. Either screen format will work.

MAX Data Collection Monitor

Transfer Accumulated (Batches): used especially for transferring a batch of serialized or lot controlled parts.

Balance Point Technologies - Tel...
File Edit View Help
AccumTrans: S.WATSON
Prt: S1
Frm: [redacted] FGI
To: [redacted] CON
Lot: [redacted]
Ser: 12345002
OnH: 1 EA
Qty: [redacted]
TotQty: 2
Ref: [redacted]
UDK: [redacted]
UDR: [redacted]
SN: 12345001

- 1) Enter the part number.
 - 2) Enter the "from" location or select from the location help screen. **F3** to view location help screen.
 - 3) Enter To Location.
 - 4) Enter Lot and/or Serial ID as required.
- ❖ For Lot Controlled parts enter the Lot and then the quantity to transfer. The cursor will return to the Lot field for the next Lot to be accumulated.
 - ❖ For serialized parts the quantity will assume 1 and the serial numbers can be scanned and accumulated.

When finished enter blank to skip to the Reference, UD Key and UD Ref fields.

- 5) **F1** To process the transaction.

Un-Planned Receipt:

Balance Point Technol...
File Edit View Help
GLRef: MSC
Part ID: L1
LOT CONTROLLED WID
UOM: PC
Qty: 100
Stock ID: FGI
Lot ID: U66689
S/N: [redacted]
Ref: C/T 5001
UDK: U 2900
UDR: R 8002

1. Enter the GLRef (Required)
2. Enter the part number.
3. Enter the quantity.
4. Enter the "to" location or select from the location help screen. **F3** to view location help screen. . Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
5. Enter Lot and/or Serial ID as required. If the quantity is greater than 1 and the part is under serial control a range of serial numbers will be used starting with the one entered.
6. **F1** To process the transaction.

MAX Data Collection Monitor

Fast Unplanned Receipt:

Balance Point Tech...
File Edit View Help
Receipt: S. WATSON
Part ID:
LSI
LOT /SERIAL TESTER
StockID: MSI
Lot ID:
HP6700
S/N:
300999700
OnHand: 0 EA
Ref: TREF
Qty: 10

1. Enter the part number.
2. Enter the quantity.
3. Enter the “to” location or select from the location help screen. **F3** to view location help screen. . Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
4. Enter Lot and/or Serial ID as required. If the quantity is greater than 1 and the part is under serial control a range of serial numbers will be used starting with the one entered.
5. Reference is optional.
6. Enter quantity – transaction will process.

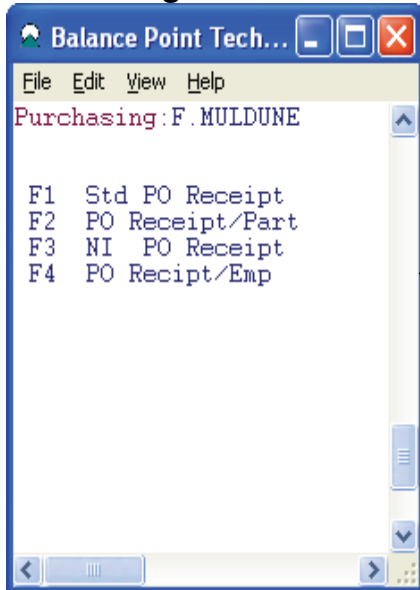
Un-Planned Issue:

Balance Point Technologi...
File Edit View Help
UnplIss: S. JONES
GLR: MSC
Prt: 13000
Desc
Keyboard
Stk: RMI
UOM: EA/0
Lot:
S/N:
Qty: 100
Ref: JOB 521345
UKey: PO 888-888
URef: SAMS CREW

1. Enter the GLRef (Required)
2. Enter the part number.
3. Enter the quantity.
4. Enter the “to” location or select from the location help screen. **F3** to view location help screen. . Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
5. Enter Lot and/or Serial ID as required. If the quantity is greater than 1 and the part is under serial control a range of serial numbers will be used starting with the one entered.
6. Reference is optional.
7. **F1** To process the transaction.

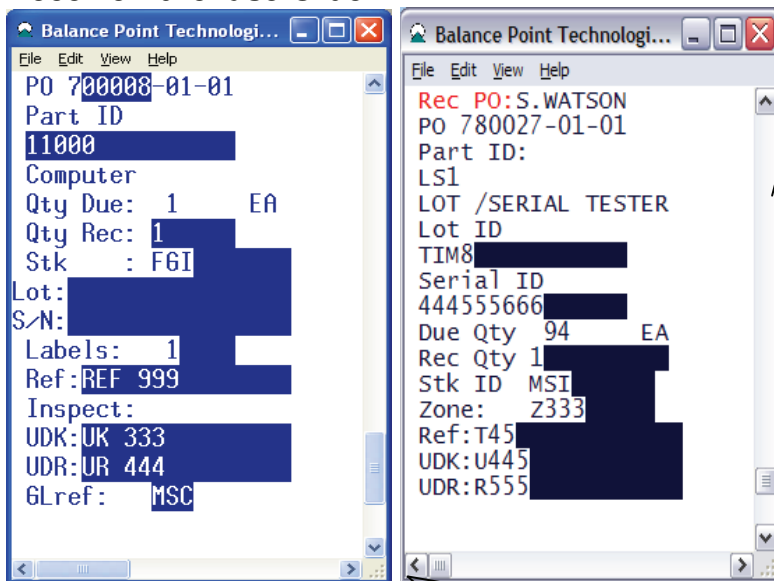
MAX Data Collection Monitor

Purchasing Menu:



Use the assigned function key to display the screen for a particular inventory transaction.

Receive Purchase Order:



2. Enter the Purchase Order, Line and Delivery. Dashes may be embedded or not.
3. The part ID will be display for confirmation. Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
4. Enter Lot and/or Serial ID as required.
5. Enter the quantity.
6. Enter the "to" location or select from the location help screen. **F3** to view location help screen. .
7. **F1** To process.

If the Display Location switch is on, the Location (zone) can be inserted after the Stock ID. Either screen format will work.

The Reference input filed is optional on this screen and can be removed if necessary. It can be added back, if needed, using the ScreenShaper tool as long as it is placed in the last position on the screen.

Note: a Receiver document and material label will print to their assigned printers.

MAX Data Collection Monitor

Receive NI Purchase Order:

Balance Point Technologies - Tel...
File Edit View Help
Rec NI: S.WATSON
PO 780070-02-00
Rstr: SALLY JO
Description
WHERE AM I
Due: 188
Quantity 100
GLRef MSC
Labels: 2
F1-OK, F5-back

Enter the order number with the line number. The description will display.

- 1) Enter the quantity.
- 2) Enter the GLRef (Required. Defaults from order)
- 3) **F1** to process.

Note: A Receiver Document will print to the assigned printer.

Receive Purchase Order by Part:

Balance Point Technol...
File Edit View Help
Rec PO: S.WATSON
PO 700008-05-01
Part ID
L1
LOT CONTROLLED
Qty Due: 1.269 PC
Qty Rec: 1
Stk : FGI
Lot: U90006
S/N:
Labels: 1
Ref: C/T 2004
Inspect: COA100
UDK: U/T 9002
UDR: R/T 8900 A-666

Balance Point Technol...
File Edit View Help
Rec PO: S.WATSON
PO 780027-01-01
Part ID
LS1
LOT /SERIAL TES
Qty Due: 94 EA
Qty Rec: 1
Stk : MSI
Zone : Z444
Lot: TIM8
S/N: 999888115
Labels: 1
Ref: THS
Inspect:
UDK: U66
UDR: X555

If the Display Location switch is on, the Location (zone) can be inserted after the Stock ID. Either screen format will work.

1. Enter the Purchase Order.
2. Enter the Part ID. If the Part belongs on the PO the first open Line and delivery will be displayed. Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
3. Enter Lot and/or Serial ID as required.
4. Enter the quantity.
5. Enter the "to" location or select from the location help screen. **F3** to view location help screen.
6. Enter quantity of labels desired.
7. Enter a Reference if needed.
8. **F1** To process the transaction

Note: a Receiver document and material label will print to their assigned printers.

MAX Data Collection Monitor

Purpose: flexible input screen, will accept either fully qualified order+ line + delivery or order then part ID. Serialized receipts are accumulated.

Screen #189:

Enter either the fully Order + Line + Delivery or the Order then the Part

Scan Serialized Parts:

Order Complete:

F1 - to process accumulated serial numbers creating one entry in Transaction History.

MAX Data Collection Monitor

Cycle Count:

Balance Point Technologies - T...
File Edit View Help
CycleCount: F.1000
Part ID
13000
Stk: MRB
Lot ID:
Serial ID:
Qty:
TotQty: 567
Ref: SAM J
UDK: Q1
UDR: 780

1. Enter the part number.
2. Enter the Stock ID or select from the location help screen. **F3** to view location help screen. . Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
3. Enter Lot and/or Serial ID as required.
4. Enter the quantity. The quantities and if applicable the Lot and Serial Numbers will accumulate until you are ready to process the transaction.
5. **F1** To process the transaction.

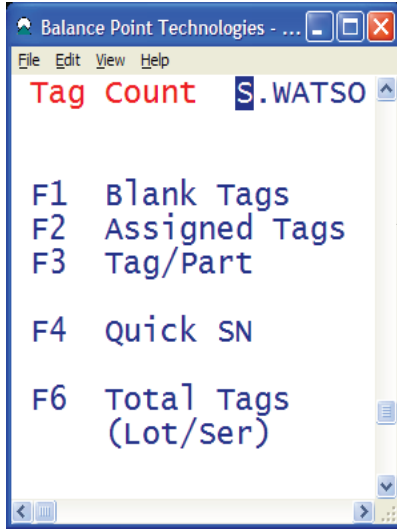
Adjustment:

Balance Point Technologies - T...
File Edit View Help
Adjust: F.1000
Part ID:
12300
Mother Board
Stk ID MSI
Lot ID
Serial ID
Qty: 10 KG
GL Ref MSC
Ref: ISSUED WRONG
UDK: JOSE
UDR: UC 444

1. Enter the part number.
2. Enter the Stock ID or select from the location help screen. **F3** to view location help screen. . Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
3. Enter Lot and/or Serial ID as required.
4. Enter the quantity. The quantities and if applicable the Lot and Serial Numbers will accumulate until you are ready to process the transaction.
5. Enter the GLRef.(Required)
6. Enter a Reference (optional)
7. **F1** To process the transaction

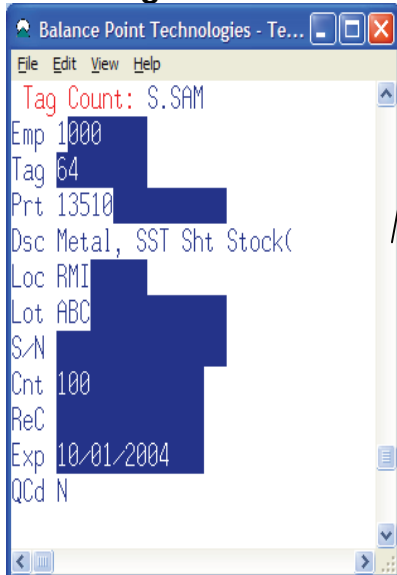
MAX Data Collection Monitor

Physical Inventory: these functions will update the MAX Physical Inventory tables. Tag creation, Reconciliation and updates to inventory will be done from within MAX.



The Tag Count Menu allows you to select either blank or pre-set tags depending on how the tags were generated in MAX.

Blank Tags:



1. Enter the part number.
2. Enter the Stock ID or select from the location help screen. **F3** to view location help screen. Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
3. Enter Lot and/or Serial ID as required.
4. Enter the count. Or recount if the count has already been counted.
5. The Tag number will display.
6. **F1** To update the Tag count.

Use this screen to assign the tag number based on the unique part/location (and Lot/Serial if required). The operator does not refer to the tag number.

MAX Data Collection Monitor

Pre-printed Tags:

Balance Point Tech...
File Edit View Help
Tag Count: F.1000
Emp 1000
Tag 14
Prt 11000
Dsc COMPUTER Loc
Loc FGI
Lot
S/N
Cnt 255
ReC
F1-OK. F5-Back

1. Enter the Tag ID and the assigned Part, Stock ID, Lot and or Serial will display.
2. Enter count.
3. **F1** to process

Blank Tags by Tag/Part:

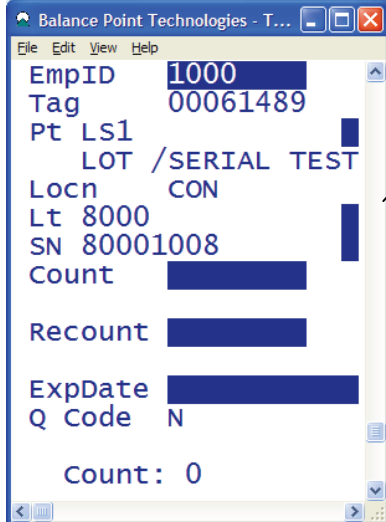
Balance Point Technolog...
File Edit View Help
Tag Count: S.SAM
EmpID 1000
Tag 00000064
Pt 13510
Metal, SST Sht S
Locn RMI
Lt ABC
SN
Count 100
Recount 101
ExpDate 10/01/2004
Q Code N

1. Enter the Tag ID and the assigned Part, Stock ID, Lot and or Serial will display if already assigned, otherwise the cursor will stop at the Part field:
 - a. Enter Part ID
 - b. Enter Stock ID
 - c. Enter Lot if required
 - d. Enter Serial if required
2. Enter count
3. **F1** to process.

Use this screen to assign the tag number based on the unique part/location (and Lot/Serial if required). The operator refers to the tag number specifically.

MAX Data Collection Monitor

Total Option (Lot Tracking Switch):



Balance Point Technologies - T...

File Edit View Help

EmpID 1000

Tag 00061489

Pt LS1

LOT /SERIAL TEST

Locn CON

Lt 8000

SN 80001008

Count

Recount

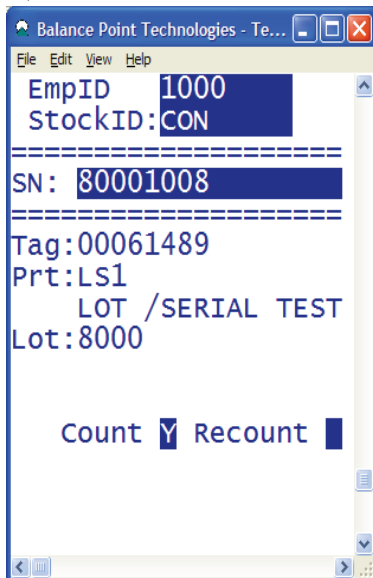
ExpDate

Q Code N

Count: 0

- 1) Enter the Tag ID and the assigned Part, Stock ID, Lot and or Serial will display: Enter Lot if required
- 2) Enter Serial if required
- 3) Enter count
- 4) Repeat until all items have been counted then **F1** to process.

Quick Serial PIM:



Balance Point Technologies - Te...

File Edit View Help

EmpID 1000

StockID: CON

SN: 80001008

Tag: 00061489

Prt: LS1

LOT /SERIAL TEST

Lot: 8000

Count Y Recount

- 1) Enter EmpID and Stock ID.
- 2) Scan Serial ID
The matching Tag information will display is present. Otherwise fill in the Part ID and Lot (if required) to use a blank tag.
- 3) Enter count by entering a "Y" for 1 or any other character for zero. Blank will clear and back up to previous field.

MAX Data Collection Monitor

Return Material Authorization:

```
Balance Point Technologies - Telnet ...
File Edit View Help
RMA: S. WATSON
RMA: 800004-01
Part ID: L1
Quantity: 1
Stock ID: MRB
Lot ID: T-7777
S/N:
F1-OK, F3-Hlp, F5-Bck
```

1. Enter the RMA,.
2. The part ID will be display for confirmation. Enter Lot and/or Serial ID as required.
3. Enter the quantity..
4. Enter the “to” location or select from the location help screen. **F3** to view location help screen. . Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field
5. Enter the Lot and/or Serial number as required. These will be matched to the RMA.
6. **F1** To process the transaction

Stock Browser:

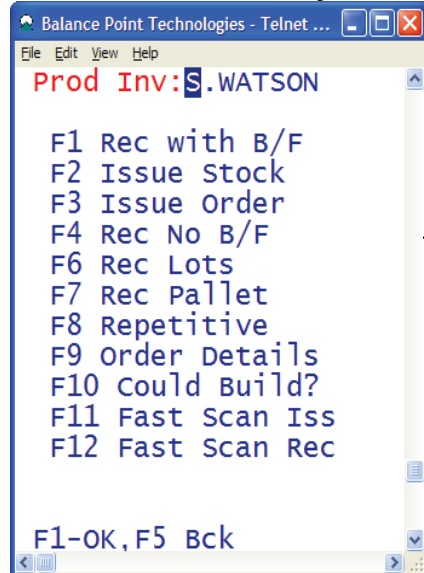
```
Balance Point Technologies - Telnet...
File Edit View Help
Loc Help: S. WATSON
F-FGI O-OBS
Q-QI
F5-Back
```

This screen is generally invoked using **F3** . It displays a condensed browse view of Stock Locations, which have been entered in Monitor maintenance.

Enter the one-character code for the desired location. Processing will return to the originating screen.

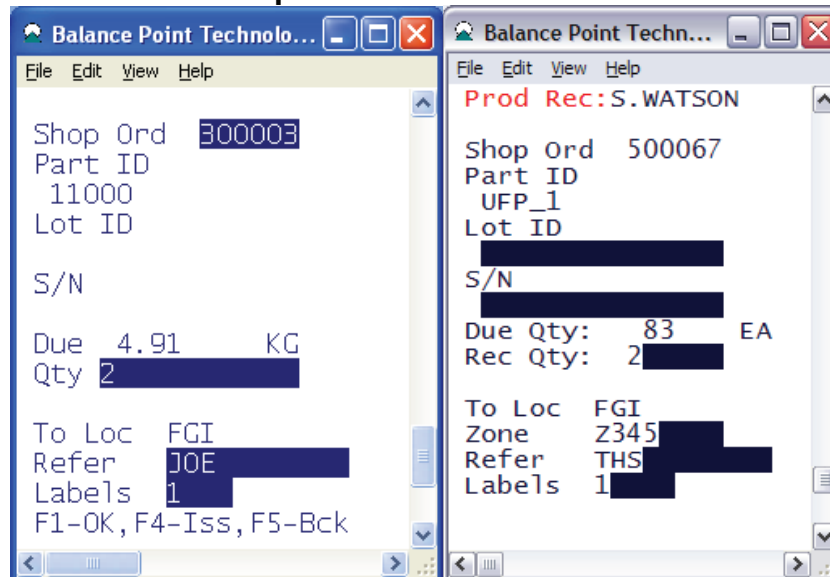
MAX Data Collection Monitor

Production Inventory Menu:



Use the assigned function key to display the screen for a particular inventory transaction.

Production Receipt with Back Flush:



If the Display Location switch is on, the Location (zone) can be inserted after the Stock ID. Either screen format will work.

1. Enter the Shop Order
2. The Part ID will be displayed. Enter to confirm. Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
3. Enter Lot and/or Serial ID as required.
4. Enter the quantity.
5. Enter the "to" location or select from the location help screen. **F3** to view location help screen. .
6. Enter a reference. (Optional)
7. Enter a quantity of labels (optional, will use Trigger: D + S
8. **F1** To process the transaction If the back flushed components require a Lot and/or serial ID the order issue screen will be displayed with the appropriate component information. All non Lot/Serial controlled components will be issued automatically.

MAX Data Collection Monitor

Production Receipt with Back Flush and Issue Stock ID:

Balance Point Tech...
File Edit View Help
Shop Ord 500075
Part ID
11000
Lot ID

S/N

Due 89 EA
Qty 2
To Loc:FGI
Refer :TREF
Labels:5
UDKey :TKEY
UDRef :TREF

This screen is a Production Receipt and Back Flush, with the ability to designate an Issue-From Stock ID for all of the components.

The Issue-From Stock ID can be set as a default in the parameters. If it is blank the default stock ID's from the individual components issued will be used.

Back Flush triggered Issue to Order:

Telnet - 127.0.0.1
File Edit Options View Transfer Help
Issue:S.1100

Shop Ord 500177
Comp ID
12200
Stock ID:
MSI
Lot ID:

Serial ID:

Req 8
UOM/OH EA/7471.0
Issue Qty 2
Ref:JOE SMITH 100
F1-OK, F4-Skp, F5-Bck

1. the order will be displayed.
2. the component part number will be displayed. Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
3. Enter Lot and/or Serial ID as required.
4. Enter the "from" location or select from the location help screen. **F3** to view location help screen. Default will display..
5. Required quantity will display.
6. Enter the quantity.
7. **F4** to skip to the next component.
8. **F1** To process the transaction. When all components have been issued the Production Receipt screen will be returned.

MAX Data Collection Monitor

Issue Stock to Shop Order:

Balance Point Technologies - T...

File Edit View Help

Issue: F.1000

Shop Ord 500088

Comp ID 13400

Stk: RMI

Lot ID: [redacted]

Serial ID: [redacted]

Req: 3

UOM/OH: KG/5.5142

Issue Qty: 1

Ref: SALLY K.

UDK: CREW B

UDR: ACME

1. Enter the Shop Order
2. Enter the component part number. Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
3. Enter Lot and/or Serial ID as required.
4. Enter the "from" location or select from the location help screen. **F3** to view location help screen. .
5. Required quantity will display.
6. Enter the quantity. A single beep will occur to indicate a quantity greater than required.
7. **F4** to skip to the next component.
8. **F1** to process the transaction.

Issue Order:

Balance Point Technologies - Tel...

File Edit View Help

Iss Ord : S.WATSON

shop ord 300007

Qty 005

From Loc MSI

Refer SAM G [redacted]

F1-OK, F5 Bck

1. Enter the Shop Order
2. Enter the quantity. The due quantity will default
3. Enter the "from" location or select from the location help screen. **F3** to view location help screen. Enter a location here if you are using a WIP location to issue all components from, otherwise leave blank to use each components default location.
4. **F1** To process the transaction.

MAX Data Collection Monitor

Issue to Subcontract PO:

Balance Point Technologies - T...
File Edit View Help
IssSub: S.WATSON
SubPO: 7000480101
Comp ID
13105
Stk: RMI
Lot ID:
Serial ID:
Req: 19
UOM/OH: EA/944
Issue Qty: 10
Ref: PST
UDK: UDK
UDR: UDR

1. Enter the 10 digit PO + Line + Delivery
2. Enter the component part number.
Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
3. Enter Lot and/or Serial ID as required.
4. Enter the "from" location or select from the location help screen. **F3** to view location help screen. .
5. Required quantity will display.
6. Enter the quantity. A single beep will occur to indicate a quantity greater than required.
7. **F1** To process the transaction. The cursor will move to the component field, keeping the PO.

MAX Data Collection Monitor

Production Receipt without Back Flush:

Balance Point Technolog... Balance Point Techn...

File Edit View Help

Shop Ord 500019
Part ID 11000
Lot ID
S/N
Due 189.3 KG
Qty 5

To Loc FGI
Refer THS
Labels 25
F1-OK, F4-Iss, F5-Bck

File Edit View Help

Prod Rec: S. WATSON

Shop Ord 500067
Part ID UFP_1
Lot ID
S/N
Due Qty: 83 EA
Rec Qty: 2

To Loc FGI
Zone Z345
Refer THS
Labels 1

If the Display Location switch is on, the Location (zone) can be inserted after the Stock ID. Either screen format will work.

1. Enter the Shop Order
2. Enter the part number.
Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
3. Enter Lot and/or Serial ID as required.
4. Enter the quantity.
5. Enter the "to" location or select from the location help screen. **F3** to view location help screen. .
6. Enter a reference. (Optional)
7. Enter a quantity of labels (optional, will use Trigger: D + S
8. **F1** To process the transaction.

Note: when the receive-to stock ID equals the "Print Label Stock ID" set from the monitor a bar coded label will print to the assigned printer. Production Receipt of Lots: This screen is designed to receive Lots, which have the same quantity (for example cartons of items). Once the order has been identified and the part verified the operator, will only need to enter the Lot ID being produced.

MAX Data Collection Monitor

Production Receipt by Lot:

Balance Point Technologies - Tel...
File Edit View Help
Prod Lot: S.WATSON
Shop ord 500058
Part ID
L1
Lot ID
A333456
S/N
Due Qty: 100
Lot Qty: 20
To Loc MSI
Refer TEDH
F1-OK, F4-Iss, F5-Bck

1. Enter the Shop Order
2. The Part ID will be displayed. Enter to confirm. Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
3. Enter Lot , the lot quantity will be automatically entered from the part master multiple quantity field.
4. The "to" location will be entered from the Stock ID of the Work Order.

The transaction will process automatically, once the Lot has been entered. If the transaction processed successfully the Lot will be blanked, otherwise three beeps will be sounded. If the back-flushed components require a Lot and/or serial ID the order issue screen will be displayed with the appropriate component information. All non-Lot/Serial controlled components will be issued automatically.

Repetitive Production: Report production without work orders. Components will be issued from their default stock ID's based on the quantity per indicated in the bill of material.

Balance Point Tec...
File Edit View Help
Part ID:
IS1
Lot & Serial - BeBo
RecStk: FGI
Lot ID:
02900B1
Serial ID:
1000987
OnHand:
QtyRec: 1
Refer: TOM JONES

1. The Part ID will be displayed.
2. Enter the Receipt to Stock ID.
3. Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
4. Enter the quantity produced.
5. Enter a reference.
6. Hit **F1** to process.

MAX Data Collection Monitor

Repetitive Transaction Using Default Stock IDs: Receive To and Issue From Stock IDs will default from Repetitive Entries Good, Scrap and WIP.

Rep Production Good: (#177)

```
Balance Point Technol...
File Edit View Help
Rep Prod Good: S.WATS
PartID:
L1 [REDACTED]
LOT TESTER
RecStk: CON
IssStk: RMI
Lot ID:
TY666 [REDACTED]
Serial ID:
[REDACTED]
OnHand: EA/391
QtyRec: 100 [REDACTED]
Refer: T678 [REDACTED]
```

Rep Production Scrap: (#178)

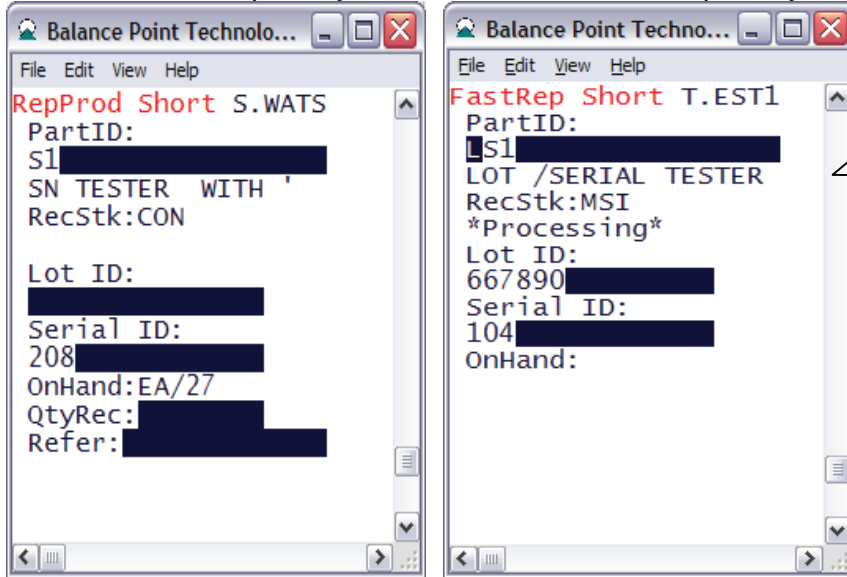
```
Balance Point Technol...
File Edit View Help
Rep Prod Scrap: S.WATS
PartID:
S1 [REDACTED]
SN TESTER WITH '
RecStk: QI
IssStk: RMI
Lot ID:
[REDACTED]
Serial ID:
[REDACTED]
OnHand: EA/1
QtyRec: 1 [REDACTED]
Refer: [REDACTED]
```

MAX Data Collection Monitor

Rep Production Partial Issues: (#180, #181) - issues partial quantities when not enough is available and writes a message to transaction history for shortages.

#180 – Variable quantity

#181 - Fast scan, quantity =1, autoprocess



#183 – same function, with receipt made to Repetitive Scrap Stock ID.

The Fast scan option is intended for one scan production reporting for serialized parts (using MAX auto assign option) or parts not under lot or serial control. It will work with Lot controlled parts but requires the Lot to be scanned.

REFDES_15 will equal REPR or REPI and if there was a shortage will include <999 to indicate the quantity short. If no inventory is found, a zero- Issue transaction will be written.

UDFREF_15 will equal the Parent part and a shortage indicated by "DUE:999"

2/2/2006
4:52:58PM

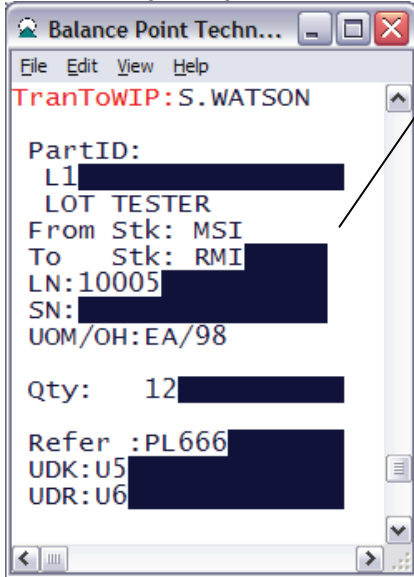
Repetitive Production Audit List

2/2/2006

<u>PRTNUM_15</u>	<u>USRNAM_15</u>	<u>TNXCDE_15</u>	<u>TNXQTY_15</u>	<u>TNXTIM_15</u>	<u>REFDES_15</u>	<u>UDFREF_15</u>
S1	1000	R	1.00	163712	REPR	
12100	1000	I	0.00	163713	REPI<1	\$1 Due:1
13000	1000	I	1.00	163713	REPI	\$1
S1	1000	R	1.00	163729	REPR	
12100	1000	I	0.00	163729	REPI<1	\$1 Due:1
13000	1000	I	1.00	163729	REPI	\$1

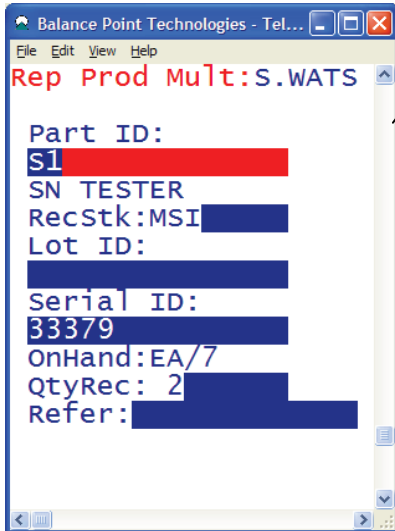
MAX Data Collection Monitor

Transfer (#179): Transfer To Stock ID will default from Repetitive WIP entry.



Transfer Stock IDS automatically entered.

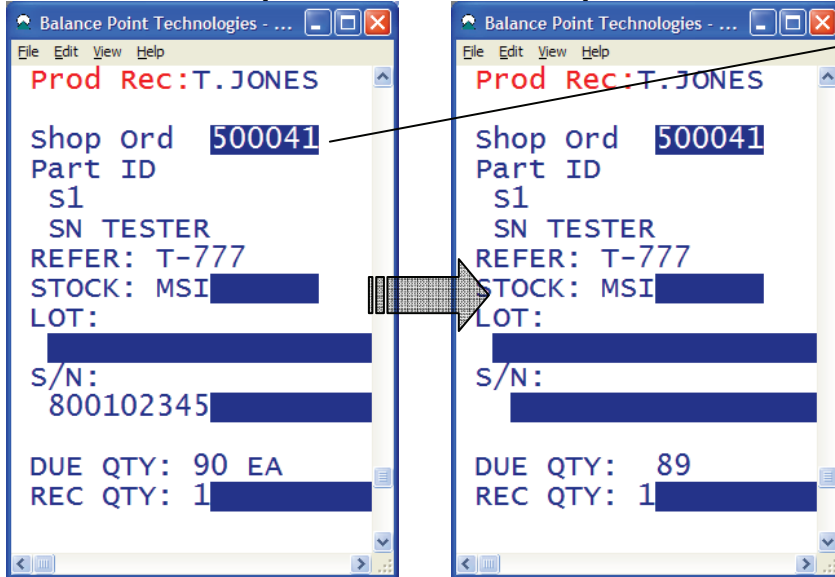
Accumulated Issues:



This screen accumulates serial ID's that are received and then does the receipts and summarized issues when F1 is hit to minimize the number of issue transactions.

MAX Data Collection Monitor

Production Receipt with Quick Scan Option:

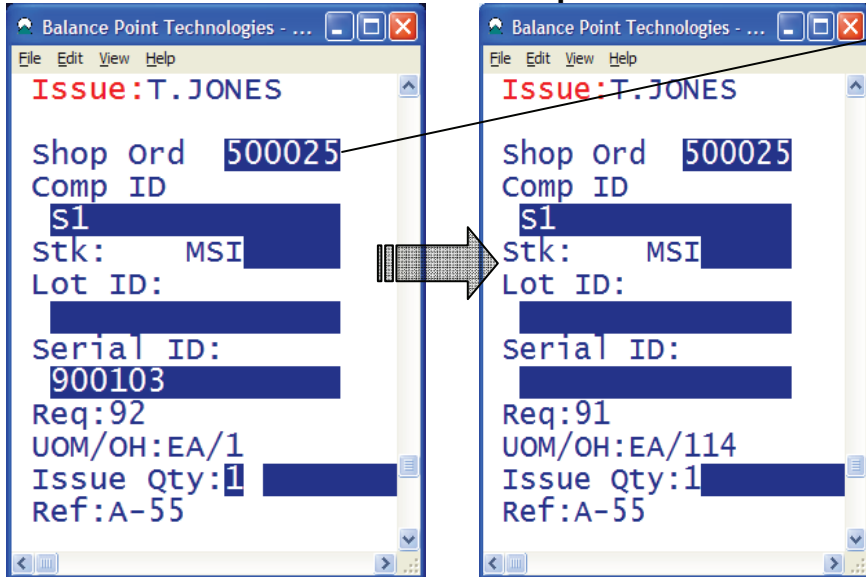


This production receipt screen remains logged on to a serial controlled part making it easy to scan multiple random serial ID's.

The Receipt transaction occurs when the quantity is entered.

MAX Data Collection Monitor

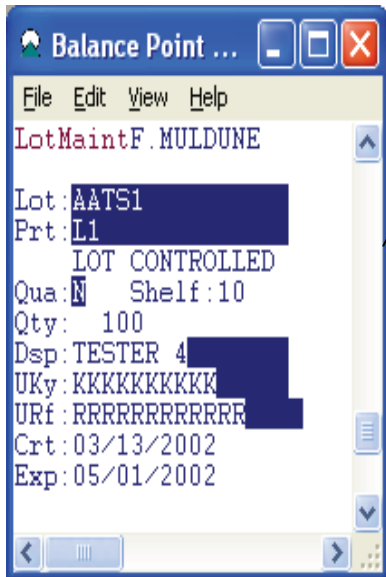
Production Issue with Quick Scan Option:



This production issue screen remains logged on to a lot or serial controlled component making it easy to scan multiple random serial ID's.

The Issue transaction occurs when the quantity is entered.

Lot Maintenance:

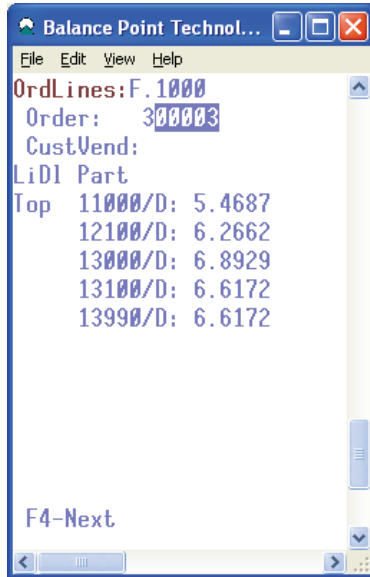


1. Enter Lot and the Part ID.

The Quarantine Code, Disposition, UDF Key, UDF Ref, and Expiration Date can be changed for the selected Lot. The Quarantine Code and Expiration date will be updated on all corresponding Part Lot records.

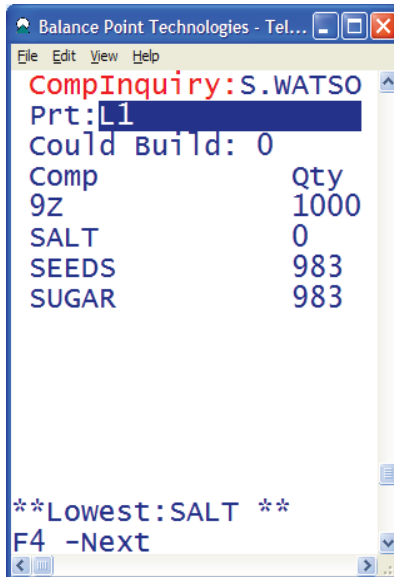
MAX Data Collection Monitor

Order Details:



Enter Work Order number to display a list of open requirements.

Could Build:



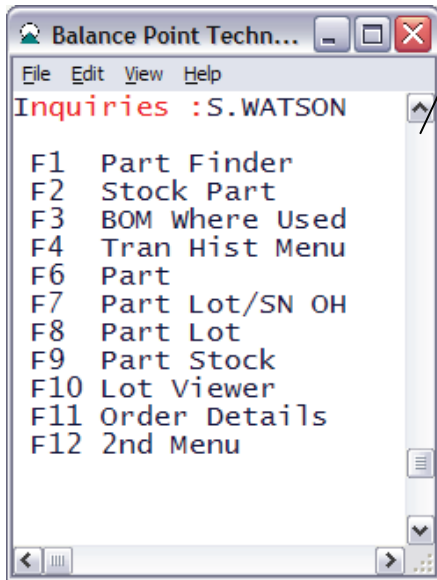
Enter a part to see it's first level components and how many of the entered part could be built.

Currently this inquiry does not explode phantoms or pseudos.

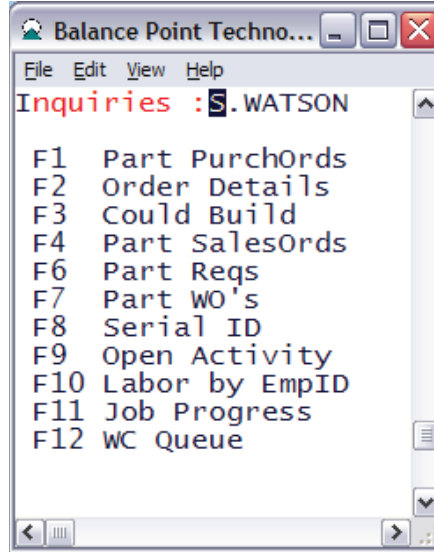
MAX Data Collection Monitor

Inquiries:

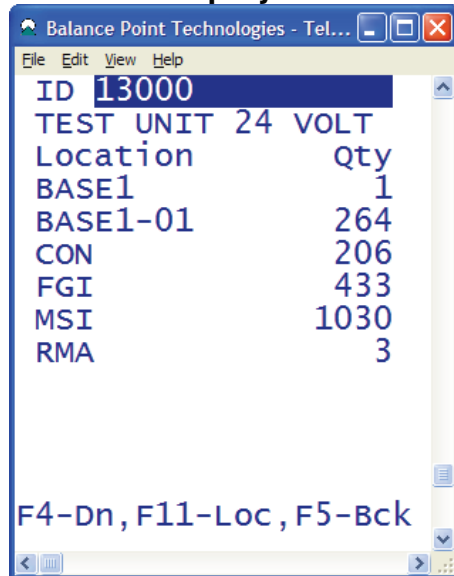
Inquiry Menu:



Use the assigned function key to display the screen for a particular inventory transaction.



Part Stock Inquiry:



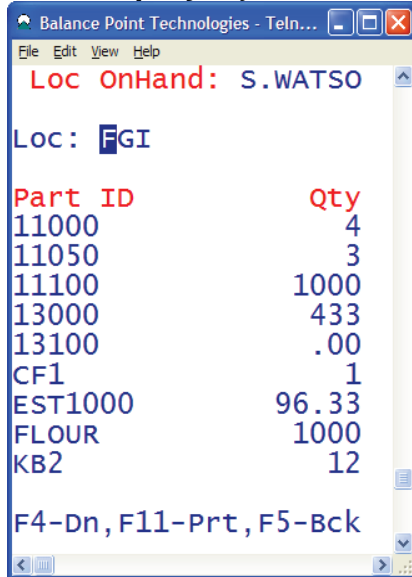
Enter the Part ID

A list of On-hand balances by Stock ID will be displayed.

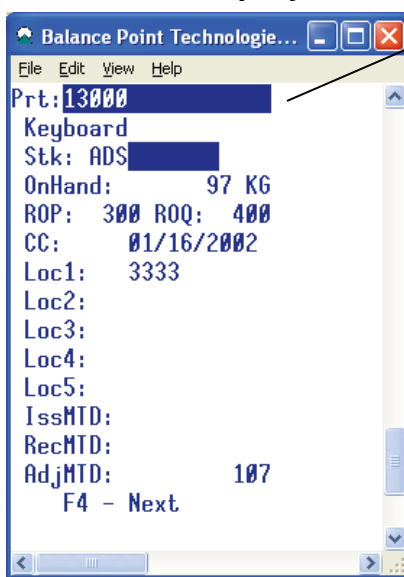
F4 to scroll down.

MAX Data Collection Monitor

Stock Inquiry: by StockID



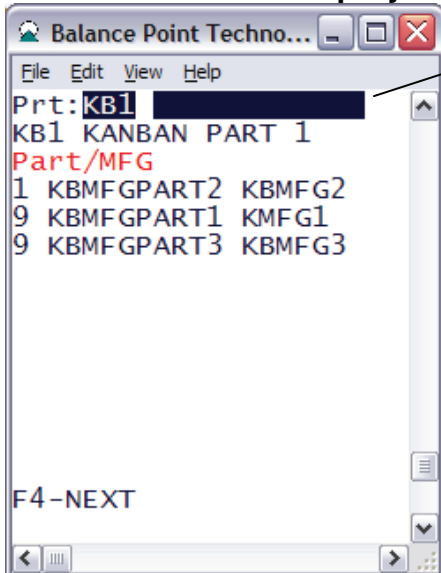
Part Stock Inquiry:



Enter Part ID - the default stock information will be displayed.

Enter s specific Stock ID to see specific part stock data or **F4** to scroll

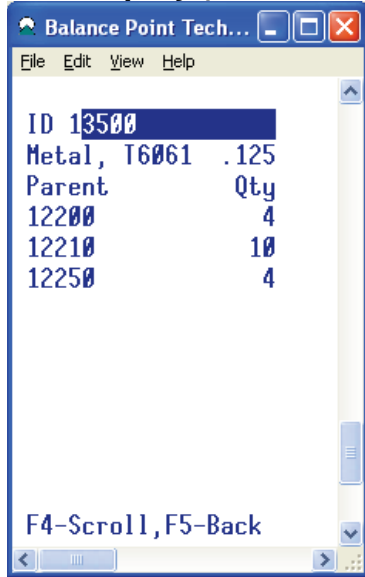
Manufacturers Part Inquiry:



Enter MAX Part ID or the Manufacturers Part to see a list of manufacturer's parts sorted by priority.

MAX Data Collection Monitor

BOM Inquiry (Where used):



Enter the Component Part ID

A list of immediate parents will be displayed.

F4 to scroll.

The current date will be initially displayed. Hit enter to view the history.

A list of transactions will be displayed in reverse sequence (from last to first) for the currently logged in EmpID .

F4 to scroll.

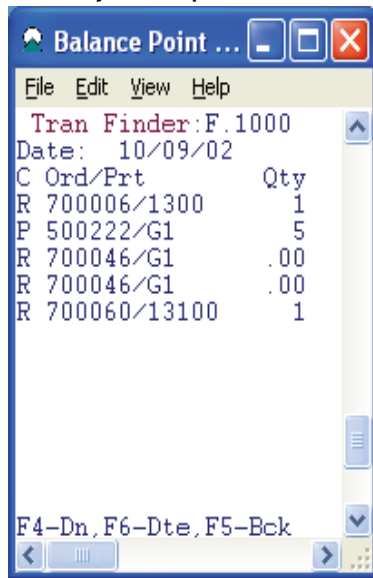
F6 will decrease the entered date by one day.

F7 will increase the entered date by one day.

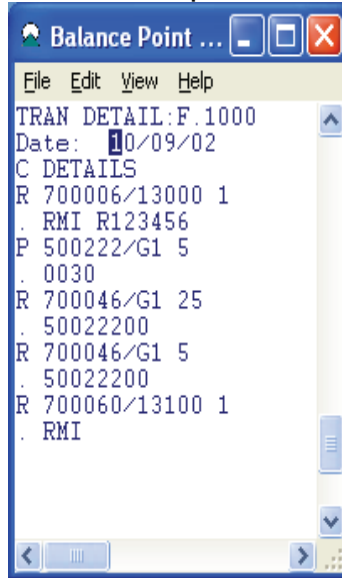
Enter a PartID and scroll backwards using **F4**

Transaction Inquiries:

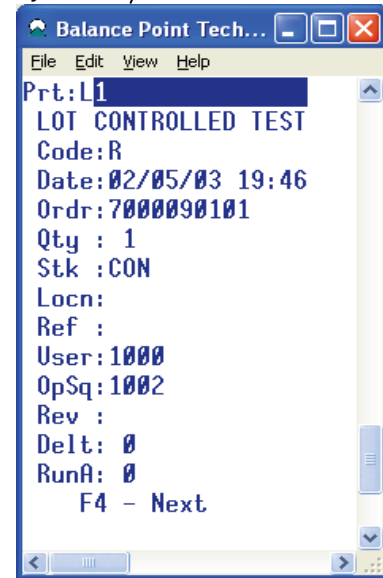
Summary: 1 line per transaction



Detailed: 2 lines per transaction

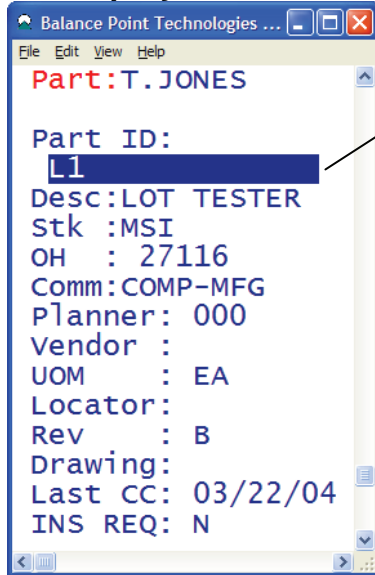


by Part:



MAX Data Collection Monitor

Part Inquiry:

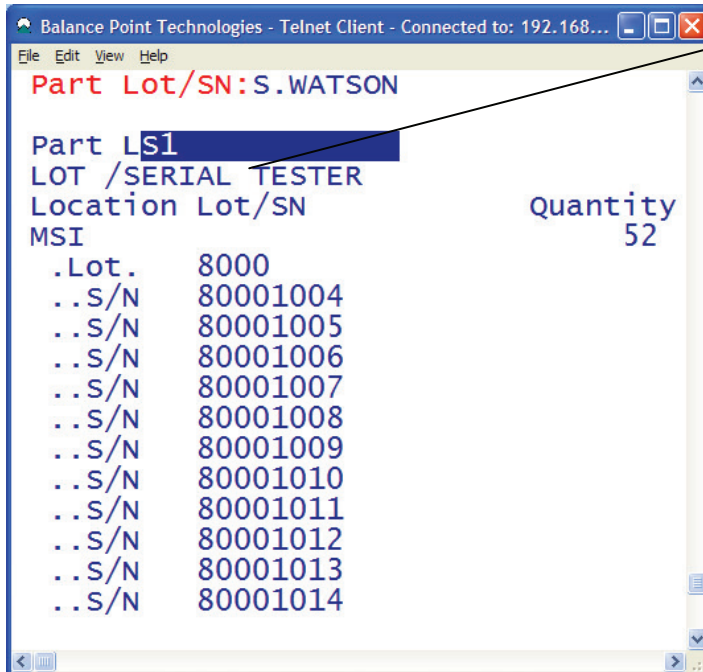


Enter the part ID.

Part data will be displayed.

“INS REQ” is an optional field on the Part Inquiry which can be used to set the INSRQD_01. This field is used by the Purchasing Receipt functions to direct the receipt to an inspection stock ID,

Part Lot/SN:



Enter the part ID.

A list of balances by Stock ID, Lot and Serial number will be displayed as applicable to the part.

F4 to page down.

Note: that this screen requires a line width of 40 characters and will only display variable lines of text depending on screen dimensions set by ScreenShaper.

MAX Data Collection Monitor

Part Detail Inquiries:

Open PO's:

Balance Point Technologies - Teln...
File Edit View Help
Part **POs**: S.WATSON
Prt: **13000**
TEST UNIT 24 VOL

Order	DueDte	DueQty
780000	10-05	100
710400	10-12	31
710500	10-12	55
720100	10-12	51
730100	10-12	51
780001	10-19	4791
700052	11-23	5000
700099	11-30	100
780011	11-30	100
780011	11-30	100
780011	11-30	100

Open Sales Orders:

Balance Point Technologies - Teln...
File Edit View Help
Part **SOs**: S.WATSON
Prt: **11000**
Computer

Order	DueDte	DueQty
200137	05-12	100
200145	07-05	5
200147	07-12	95
200151	08-04	44
200151	08-04	10
200151	08-04	15
200154	08-11	100
200163	08-14	100
200137	08-15	100
200137	08-15	100
200137	08-15	200

Enter a Part ID to display the requested details in date sequence.

F4 – to page.

Open Requirements:

Balance Point Technologies - Teln...
File Edit View Help
Part **Reqs**: S.WATSON
Prt: **13000**
TEST UNIT 24 VOL

Order	DueDte	DueQty
500004	12-10	2480
500019	02-10	98
500021	02-10	99
500022	02-10	95
500023	02-10	100
500009	02-25	67
500012	02-25	99
500026	02-27	99
500027	02-27	100
500028	02-27	100
500029	02-27	100

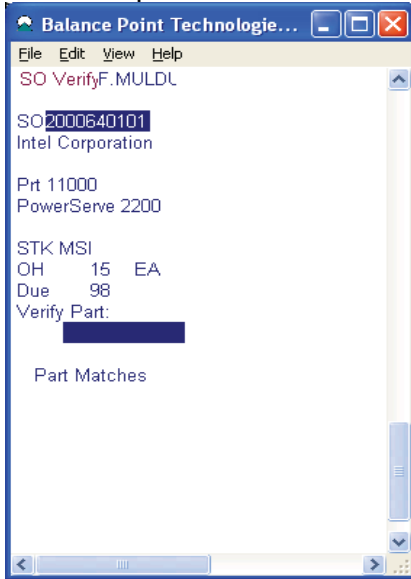
Open Production:

Balance Point Technologies - Teln...
File Edit View Help
Part **WOS**: S.WATSON
Prt: **11000**
Computer

Order	DueDte	DueQty
500019	02-17	99
500020	02-17	100
500021	02-17	100
500022	02-17	94
500023	02-17	100
500026	03-05	100
500027	03-05	100
500028	03-05	100
500029	03-05	100
500030	03-05	1000
500031	03-08	100

MAX Data Collection Monitor

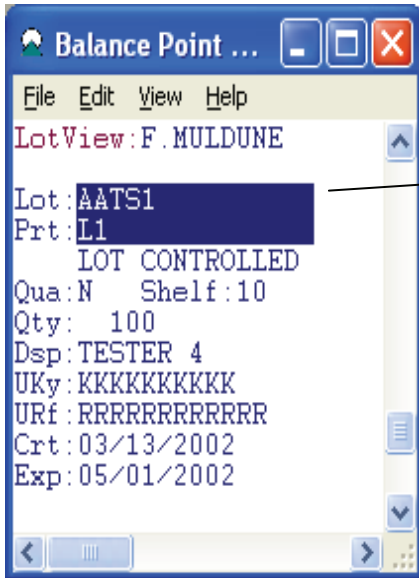
So Verify: this screen is used to display a status for a sales order line and to verify a scanned part.



Enter either Sales Order + Line + delivery, or just the six digit Order. If just the Order is used parts can be verified randomly for the order, otherwise they are verified for the entered Line + Delivery only.

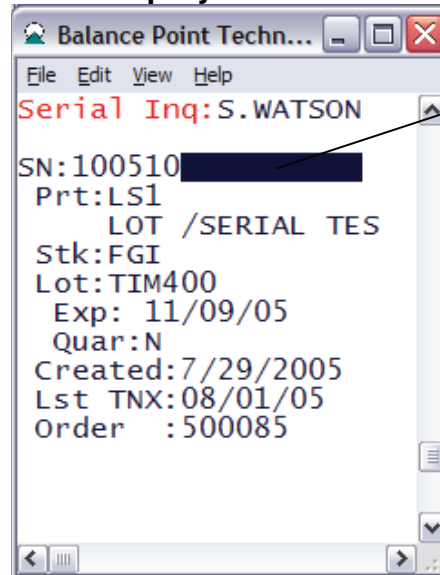
Scan the part to verify. If the part is not valid 3 beeps will be sounded and the message line below the scan will display "****" plus the part scanned.

Lot Viewer: this screen is used to display Lot information.



Enter the Lot ID and the Part ID..

Serial Inquiry:

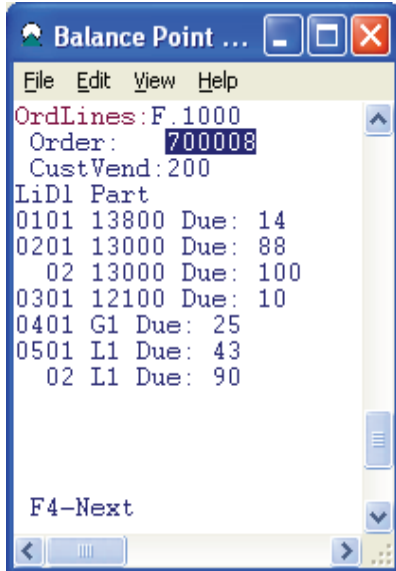


Enter Serial ID to display information about an existing serial number.

MAX Data Collection Monitor

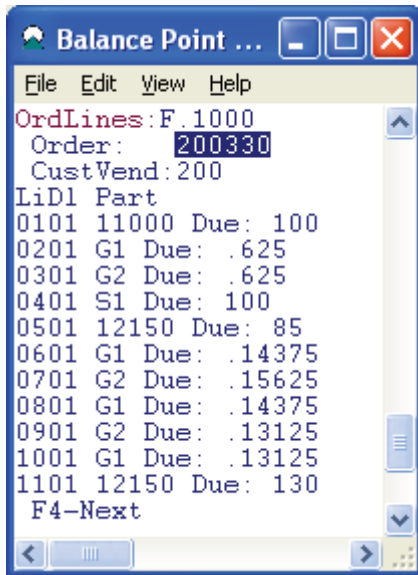
Order Line Viewer: this screen is used to display Lot information.

Purchase Order:

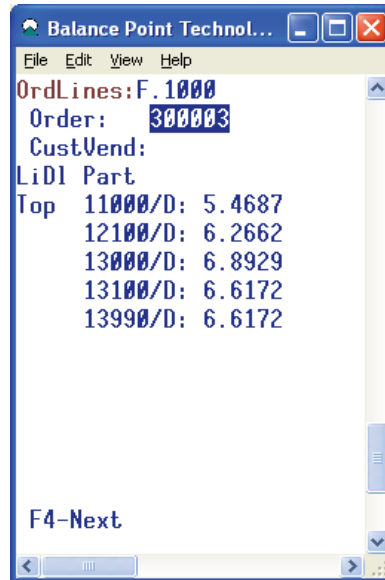


Enter any valid six digit MAX Order to see a list of line items.

Sales Order:

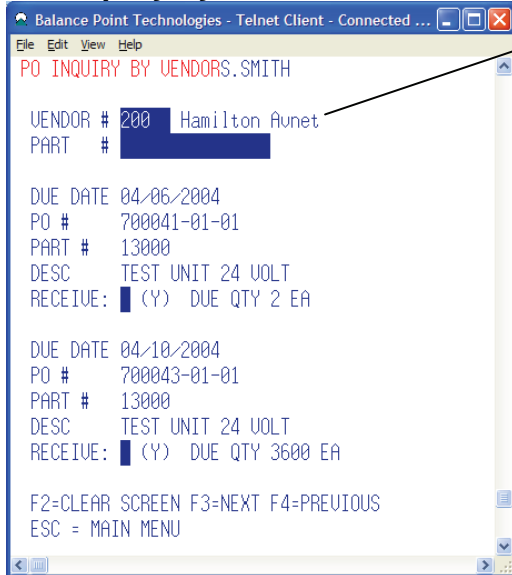


Work Order:



MAX Data Collection Monitor

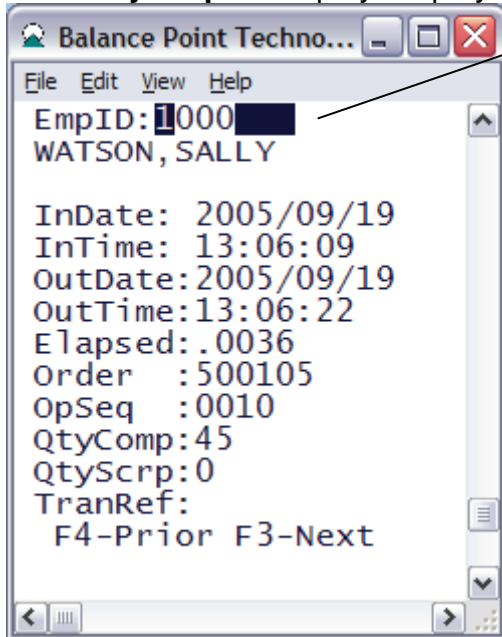
PO Inquiry by Vendor:



Enter a valid Vendor ID and an optional part ID (will restrict view to the entered part).

The display will show two lines at a time. F3 will show the next lines and F4 will show previous if applicable.

Labor By EmpID: display Employee Work Transactions



Enter a valid EmpID.

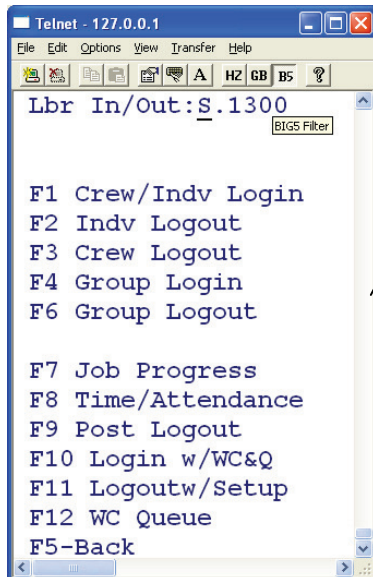
Transactions will be shown in reverse chronological order.

F4 - to see prior
F3 - to see more recent

MAX Data Collection Monitor

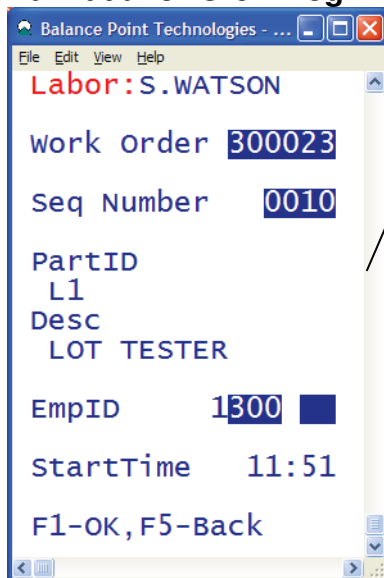
Labor Transactions

Labor Menu:



Use the assigned function key to display the screen for a particular inventory transaction.

Individual or Crew Login to Work Order:



1. Enter the work-order number. If this is an indirect activity enter or scan an indirect code which has the format: "IXGGG ", where 'X' is a valid indirect account entry in MAX, and "GGG" is a valid GLRef. Enter the sequence number. If indirect this field is skipped.
2. Enter the employee assigned to this work-order. The screen will return to the Employee field for the next entry for this order.
3. Enter the start time for this work-order. **F3** for the present time. This entry is only activated if the System password has been entered.
4. If all entries are correct press **F1**

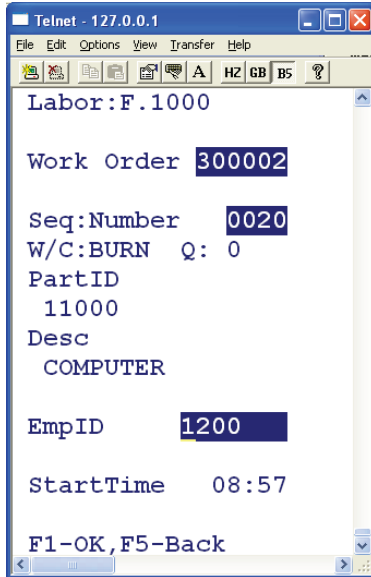
The employee will be automatically logged out of any order currently logged into.

If the function has processed successfully the cursor will return to the EmpID field for additional entries to the same order and operation.

If multiple orders is in effect for the entered Employee then this screen requires the Work Order + OpSeq be entered, otherwise if single order login is in effect the currently logged in activity is displayed automatically.

MAX Data Collection Monitor

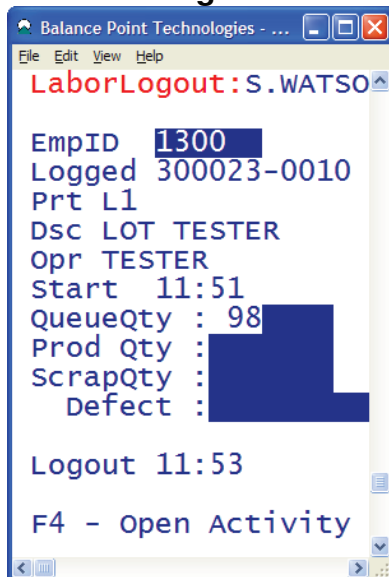
Login with Queue Information: Alternate LOGIN screen, which displays the current Queue information.



1. Enter the work-order number. If this is an indirect activity enter or scan an indirect code which has the format: "IAAAGGG " where 'AAA' is equal to a valid indirect account entry in MAX, and "GGG" is a valid GLRef. Enter the sequence number. If indirect this field is skipped.
2. Enter the employee assigned to this work-order. The screen will return to the Employee field for the next entry for this order.
3. Enter the start time for this work-order. **F3** for the present time. This entry is only activated if the System password has been entered.
4. If all entries are correct press **F1**

The employee will be automatically logged out of any order currently logged into.
If the function has processed successfully the cursor will return to the EmpID field for additional entries to the same order and operation.

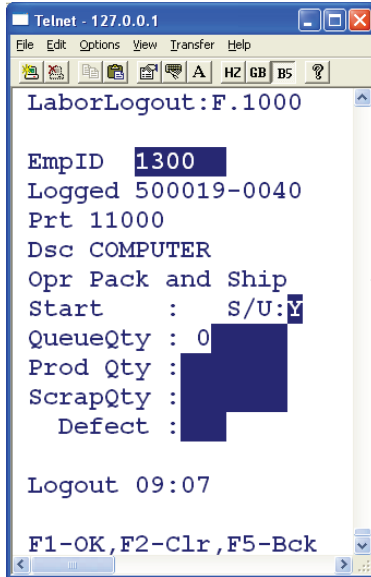
Individual Logout:



1. Enter the employee ID and the currently logged in Order or indirect activity will be displayed.
2. Enter the produced quantity, if any.
3. Enter the scrapped quantity, if any.
4. Enter a defect code if there is scrap.
5. Change time as needed.
6. **F1** to Logout

MAX Data Collection Monitor

Logout Setup Time: This is an alternate Logout screen which allows for charging setup time.

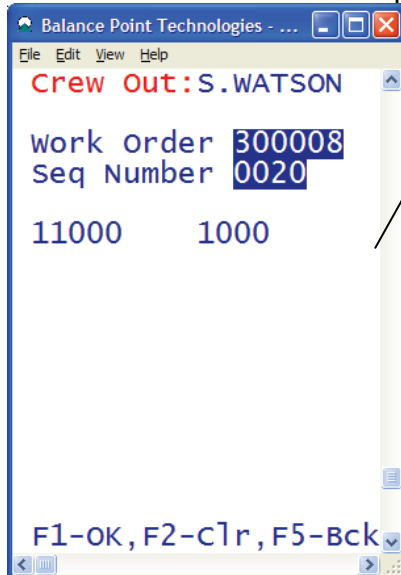


1. Enter the employee ID and the currently logged in Order or indirect activity will be displayed.
2. Enter a "Y" in the 'S/U' field to indicate Setup time only.

If not setup then :

3. Enter the produced quantity, if any.
4. Enter the scrapped quantity, if any.
5. Enter a defect code if there is scrap.
6. Change time as needed.
7. **F1** to Logout

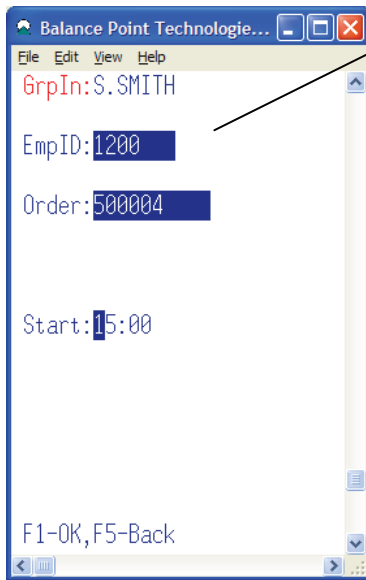
Crew Labor Logout: this screen is used to logout all of the operators currently assigned to the selected work order operation sequence.



1. Enter the Work Order and the Operation Sequence. A list of currently logged in EmpID's will be displayed.
2. **F1** to Logout everyone.

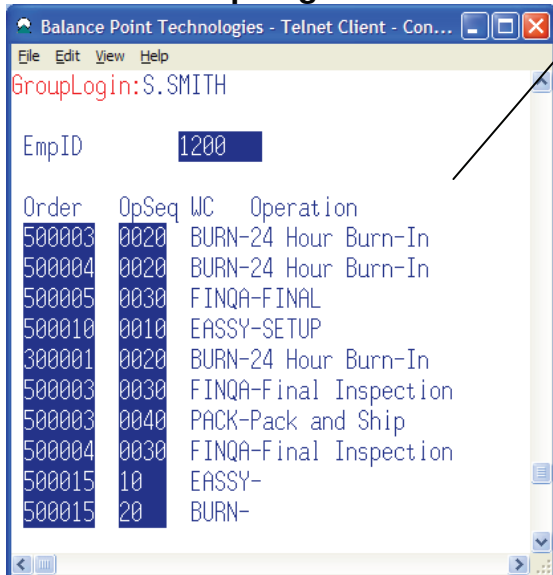
MAX Data Collection Monitor

Group Order Login: this screen allows you to quickly login to multiple orders (up to ten). The employee will be logged in to the first available operation of the order entered.



1. Enter the Employee ID
2. Enter the Work Order
3. Enter the time
1. **F1** To process the transaction

Alternate Group Login:

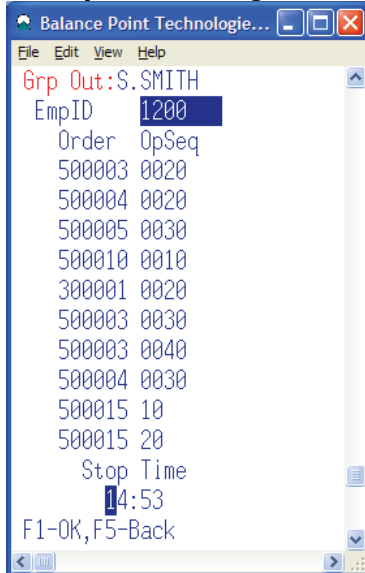


1. Enter the Employee ID
2. Enter the Work Orders and operation sequences.
The operation descriptions will display.
3. **F1** To process the login.

This function will lock the Employee from logging in to any other activity until a corresponding Group Logout has been performed. The time accumulated will be allocated by dividing by the number of simultaneous work orders.

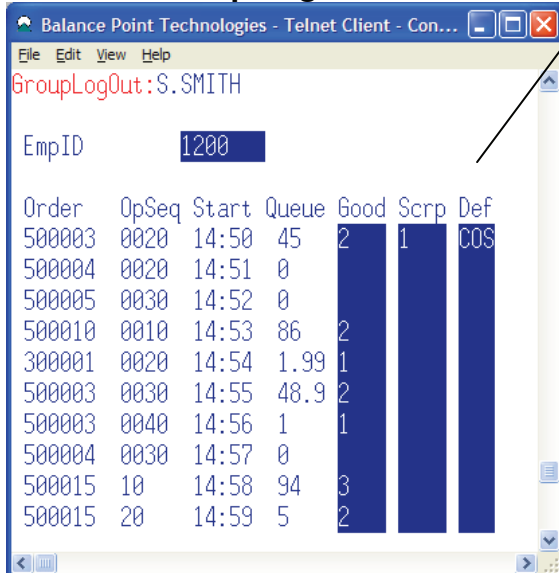
MAX Data Collection Monitor

Group Order Logout:



3. Enter the Employee ID. A list of all orders and sequences currently logged into will be displayed.
4. Enter the time
5. **F1** to Logout. All of the steps for each job will be posted complete with hours pro-rated based on the number of work orders that were worked on simultaneously.

Alternate Group Logout:

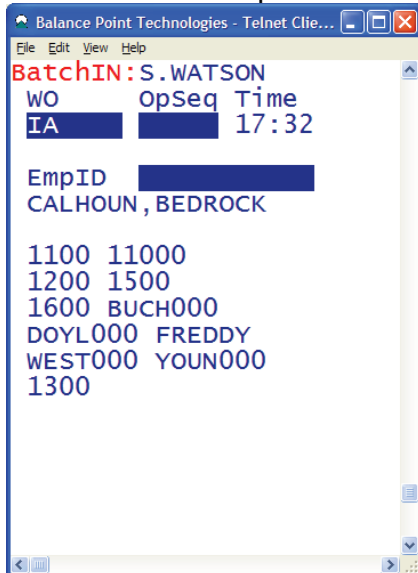


1. Enter the Employee ID. A list of all orders and sequences currently logged into will be displayed.
2. Enter quantities and Defect Codes where applicable.
3. **F1** to Logout. All of the steps for each job will be posted complete with hours pro-rated based on the number of work orders that were worked on simultaneously.

MAX Data Collection Monitor

Batch In:

The purpose of this screen is to accumulate up to 16 employees to be logged in to the same order and operation.



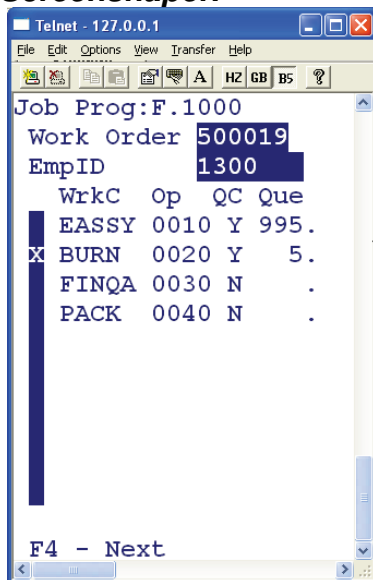
- 1) Enter the Order and Operation Sequence or Indirect code.
- 2) Enter or change the time.

These settings will then be used for all the employees that are entered.

F1 will all entries out of current activities (if the Auto Logout function is selected) and into the new.

The screen will be blanked, but the employee list can be retrieved on a subsequent login by hitting enter in the employee field with a blank value.

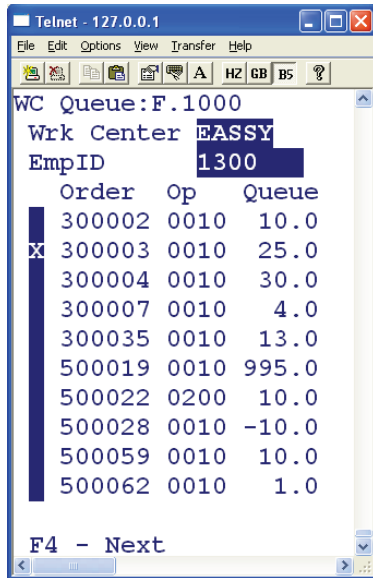
Job Progress: This screen is an inquiry, which shows the open operations by work order. It can be used in conjunction with Labor Login screen #53 to login to the selected operation. **To activate this enter the screen ID in the F4 navigation line using the Screenshaper.**



1. Enter the Work Order to display the open operation sequences for the job.
2. Enter the employee ID and put any character next to the operation to be logged into.

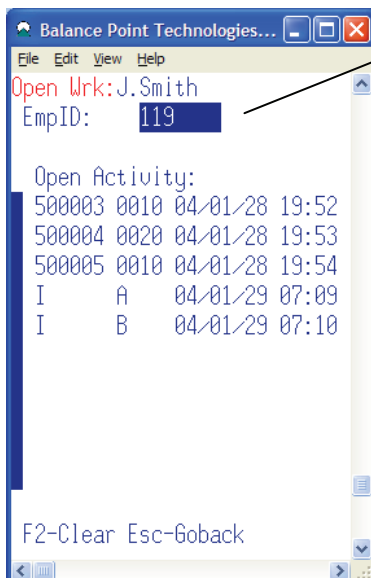
MAX Data Collection Monitor

Work Center Queue: This screen is an inquiry, which shows the open operations by order. It can be used in conjunction with Labor Login screen #53 to login to the selected operation. **To activate this enter the screen ID in the F4 navigation line using the Screenshaper.**



1. Enter the Work Center ID to display all the orders and operations, which are scheduled for the work center.
2. Enter the employee ID and put any character next to the operation to be logged into.

Open Activity: This screen is an inquiry, which shows the open orders or indirect activities that by Employee. It can be used in conjunction with Labor Logout screen #13 to logout of the selected operation. **To activate this enter the screen ID in the F4 navigation line using the Screenshaper.**



1. Enter the Employee ID to see open activity or leave blank to see all employees.
2. If Employee ID is used: Enter any character next to the operation to be logged out of. This will send to the Log out Screen.

F4 - is used to page down.

MAX Data Collection Monitor

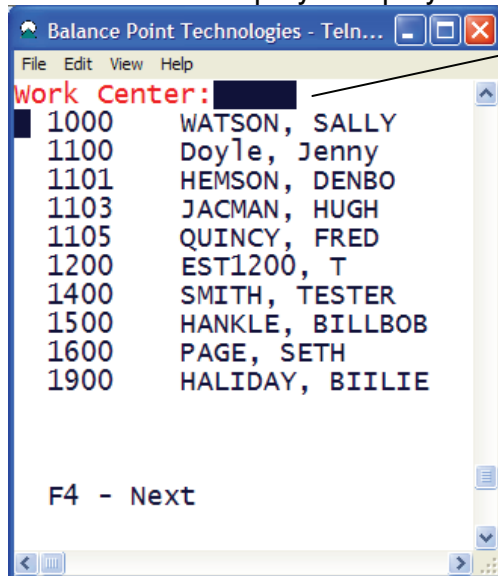
Time and Attendance: this form functions as a simple Time Clock for recording time and attendance by opening an employee work record at login and updating the record with the elapsed time at logout. Only the employee ID is entered and depending on whether the employee is currently logged in or not when F1 is pressed a login or logout will take place.

Login/Logout:



1. Enter the Employee ID. The current status of the employee will be displayed.
2. F1 – to Login/ Logout depending on current status.

Who Is Here: displays employees currently in Attendance.

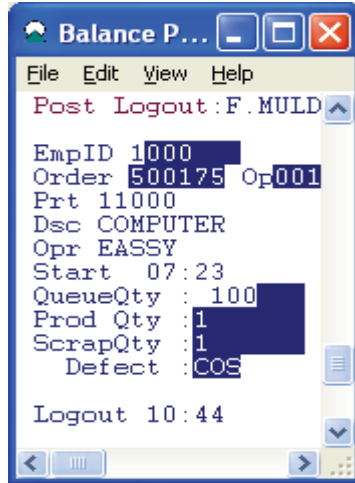


Enter the Work Center to see employees with a matching default Work Center or enter blank to see all employees who have logged to Time & Attendance.

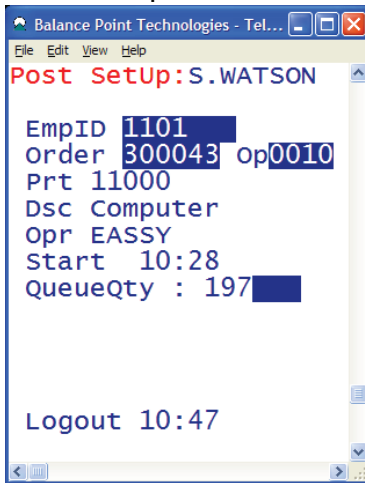
MAX Data Collection Monitor

Post Order Logout: this screen records production information using only this logout function. Elapsed times are calculated based on the last action that the Employee recorded. This screen works in conjunction with the Time and Attendance screen (#44), which is used to record the beginning and ending of a day, or entering and leaving the premises.

Post Run time:



Post Setup time:



1. The employee enters his/her ID and their start time will display.
2. Enter the Work Order and Operation Sequence. The part and work center information will display.
3. Optional - Enter Production quantity.
4. Optional – Enter Scrap quantity and a scrap code.

F1 – Process. The elapsed time and quantity updates will be recorded. The “start time” will be updated for the next transaction.

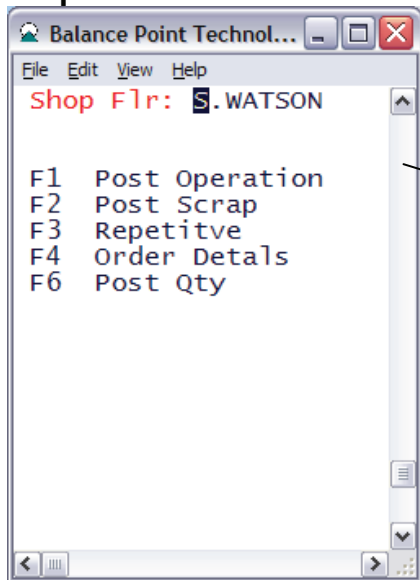
Post Setup captures setup only time.

Note: this function requires the employee to be set to “S” (single orders) and for the AutoLogout option to be set in the Software settings using MDCTools.

MAX Data Collection Monitor

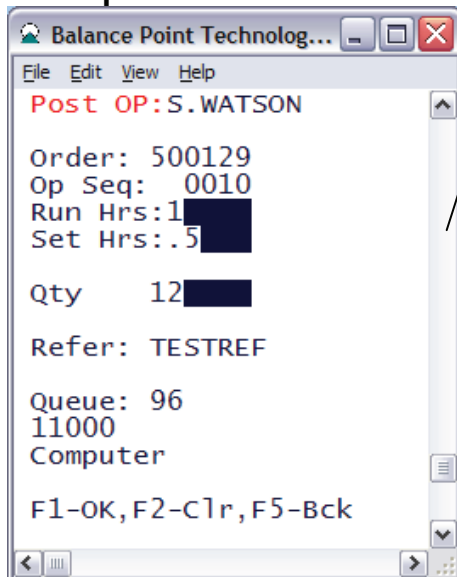
Shop Floor Transactions

Shop Floor Menu:



Use the assigned function key to display the screen for a particular inventory transaction.

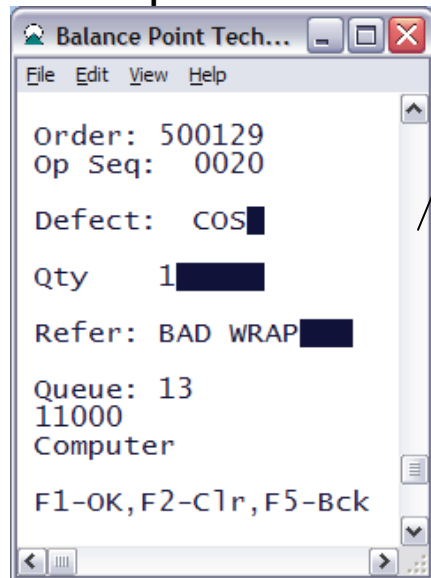
Post Operation: this screen is used to post production hours and quantities.



1. Enter the work-order
2. Enter the operation sequence.
3. Enter the run hours.
4. Enter the Setup hours.
5. Enter quantity.
6. Enter Reference (Optional)
7. **F1** To process the transaction

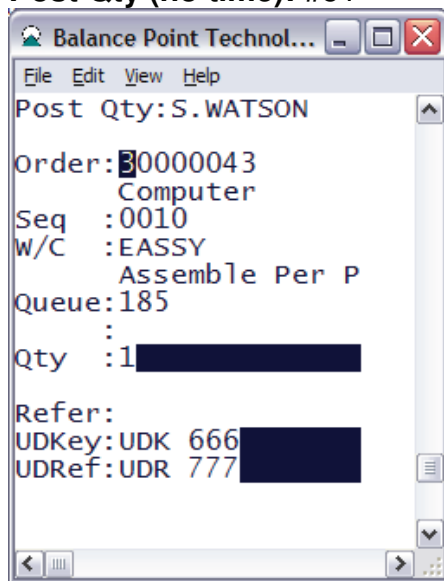
MAX Data Collection Monitor

Post Scrap: this screen is used to post scrap quantities by operation sequence.



1. Enter the work-order
2. Enter the operation sequence.
3. Enter the Defect Code (Required)
4. Enter quantity.
5. Enter Reference (Optional)
6. **F1** To process the transaction If the transaction processed successfully the screen will be blanked, otherwise three beeps will be sounded.

Post Qty (no time): #51

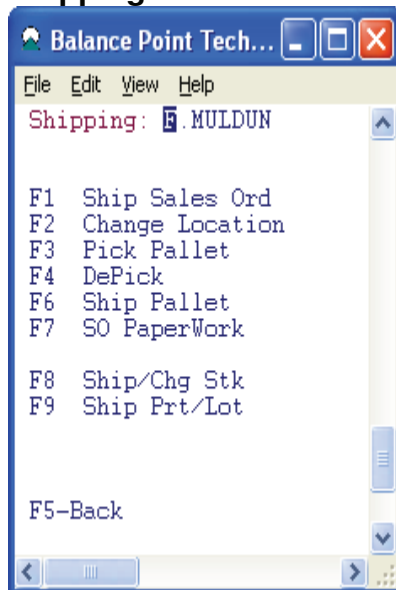


1. Enter the work-order
2. Enter the operation sequence.
3. Enter quantity.
4. Enter Reference (Optional)
5. Enter UDKey and UDRef (Optional)
6. **F1** To process

MAX Data Collection Monitor

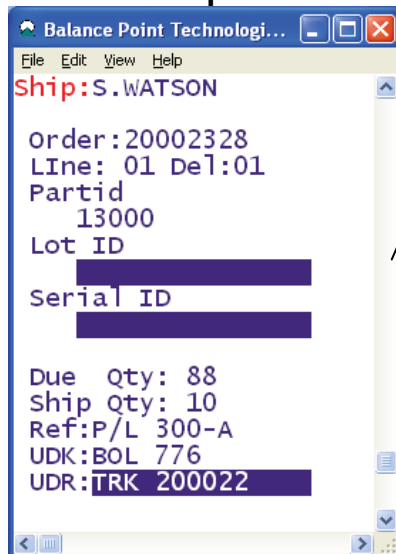
Shipping Transactions

Shipping Menu:



Use the assigned function key to display the screen for a particular inventory transaction.

Standard Ship:



1. Enter the Sales Order, Line and Delivery. Order + Line + delivery can be entered together in order field as long as the field has been stretched to twelve digits using ScreenShaper. The part ID will be displayed along with the Due Quantity. Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
2. Enter Lot and/or Serial ID as required.
3. Enter the quantity. The shipment with Lot's and Serial numbers will accumulate until you are ready to process.
4. **F1** To process the transaction.

Note: this function can be configured to allow the Ship From stock ID to be changed on the fly. This requires an alternate ship screen, which is included with this module.

MAX Data Collection Monitor

Change Ship-From Location:

```
Balance Point Technologies - T...
File Edit View Help
SO chg: S.WATSON
SO Number: 200252
Line: 01 Del: 01
Partid
11000
LOC: FGI
OnHand: 4
Due Qty: 100

F1-Chg F4-Ship
```

1. Enter the Sales Order, Line and Delivery. The part ID will be displayed along with the Due Quantity AND CURRENT SHIP-FROM stock ID.
2. Enter the new Stock ID. The current on hand balance will display for that location.
3. **F1** To change the ship-from stock location.

Pick Sales Order Pallet:

```
Balance Point Technologies - T...
File Edit View Help
Pick: S.WATSON
SO Number: 200254
ACME
Line: 02 Del: 01
Partid
L1
Due Qty: 200
Pick Qty: 0
Item:
L1
Lot: 777-99
Pallet: 0003

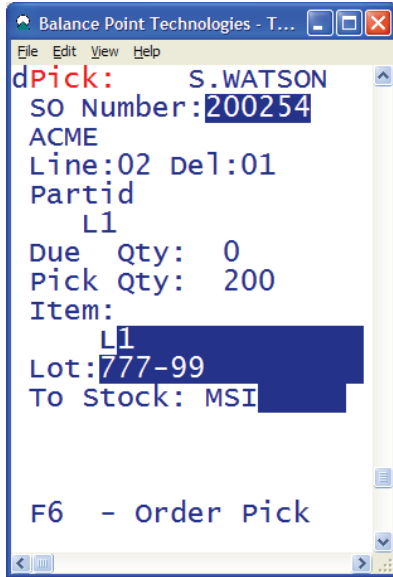
F3- New Pallet
F4- Order Complete
F6- De Pick
```

1. Enter the Sales Order
2. Enter the Lot ID or Serial ID – to determine which line item on the order is being picked.
3. Assign a pallet or ask for a new pallet.

This screen is designed to accept randomly entered Lot ID's. The quantity from the Lot will be transferred to the Pallet location, which is a Stock ID in MAX.

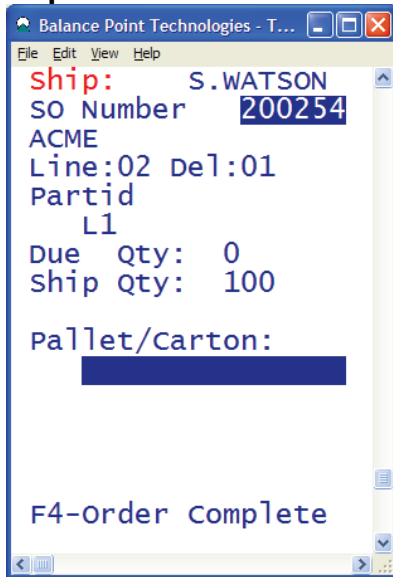
MAX Data Collection Monitor

DePick Pallet: This screen is designed to back out any Lot that was picked in error.



1. Enter the Sales Order
2. Enter the Part , Lot ID or Serial ID to de-pick.
3. **F1** to process.

Ship Pallet:



1. Enter the Sales Order
2. Enter the Pallet or Lot ID to ship.

MAX Data Collection Monitor

Ship by Part with Stock ID Change:

A screenshot of the MAX Data Collection Monitor interface. The window title is 'Balance Point Technolo...'. The menu bar includes 'File', 'Edit', 'View', and 'Help'. The main display area shows the following text: 'Ship/Prt:P.CROUCH', 'SO Number: 200005', 'Medtronic Corporat', 'Line:01 Del:01', 'Partid', '11000', 'Stock ID: F6I', 'Lot ID:', 'Serial ID:', 'OnHand: EA/1530', 'Due Qty: 1', 'Ship Qty: 1', and 'Labels : 2'. The 'Stock ID' field is highlighted with a blue selection bar.

1. Enter the Sales Order, Line, and Delivery. The part ID will be displayed along with the Stock ID and Due Quantity. The Stock ID can be changed as needed. Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
2. Enter Lot and/or Serial ID as required.
3. Enter the quantity. The shipment with Lot's and Serial numbers will accumulate until you are ready to process.
4. Enter quantity of labels to print.
5. **F1** To process the transaction.

Ship by Part:

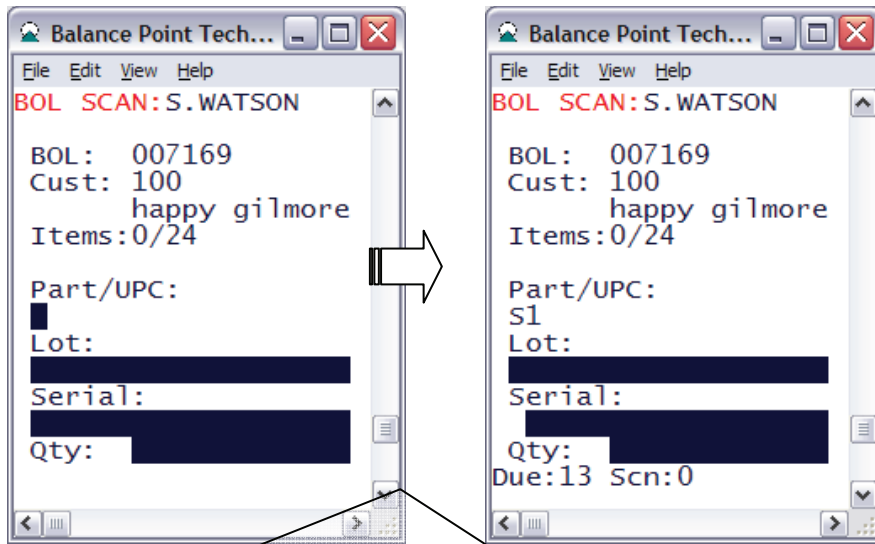
A screenshot of the MAX Data Collection Monitor interface. The window title is 'Balance Point Technolo...'. The menu bar includes 'File', 'Edit', 'View', and 'Help'. The main display area shows the following text: 'SO Number: 290114', 'BIL BABCOCK', 'Line:03 Del:01', 'Partid', 'L1', 'Lot ID', 'Serial ID', 'OH:EA/126.19/F6I', 'Due Qty: 90', 'Ship Qty:', 'Labels : 2', and 'F1-OK'. The 'SO Number' field is highlighted with a blue selection bar.

1. Enter the Sales Order..
2. Enter the part ID The Stock ID and Due Quantity will be displayed. Depending on whether the part is under Lot and/or Serial control the cursor will stop at the next input field.
3. Enter Lot and/or Serial ID as required.
4. Enter the quantity. The shipment with Lot's and Serial numbers will accumulate until you are ready to process.
5. Enter the quantity of labels.
6. **F1** To process the transaction.

Quantity of labels can be entered by hitting enter on Lot or Serial fields or if the part is neither Lot nor Serial controlled, after entering the quantity. The REFER formula is set to "B00001", "B00002" etc. incremented by 1, so that the labels generated can display "1 Of 2" and "2 of 2".

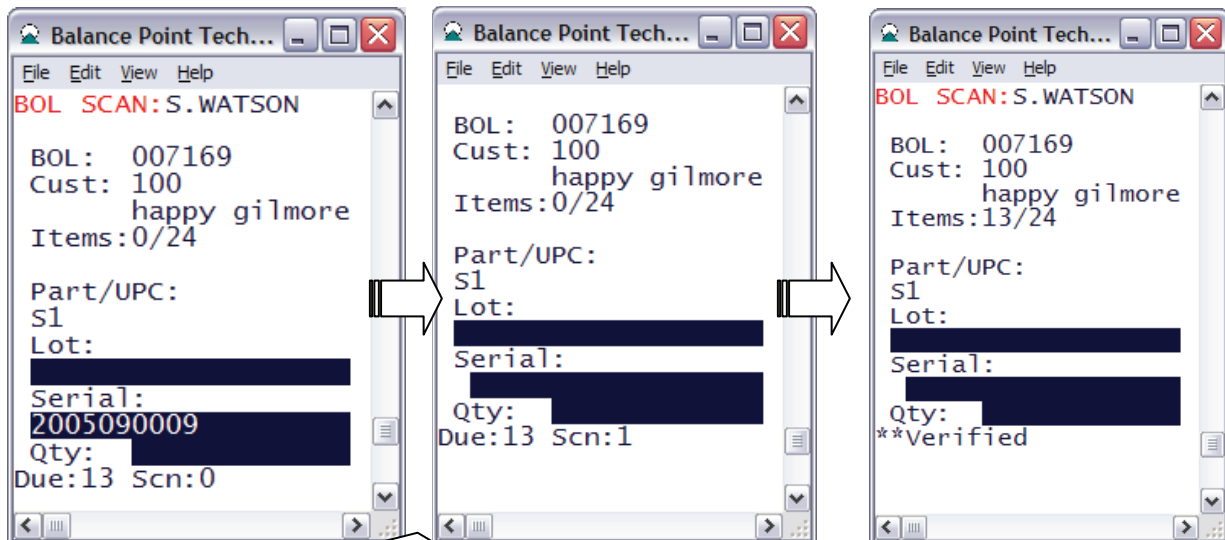
MAX Data Collection Monitor

BOL Scan: Screen #144 this function will provide a quick method for scanning and assigning Serial Numbers and Lots and verifying quantities. Once the due quantity for a line has been satisfied the Scan Verify flag will be set to “Y” in the BOL Shipments table.



1. Scan BOL to display verify and display the Customer Name and the quantity of Serial numbers which have already been scanned and the total to be scanned.
2. Scan the Serial Number or Lot ID as needed. If not under Lot or Serial control enter a quantity to verify.

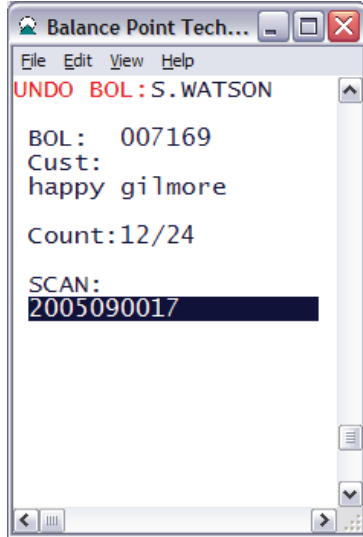
Scans can be undone using Screen #146.



Once the quantity for a part is satisfied a “Verified” message will display.

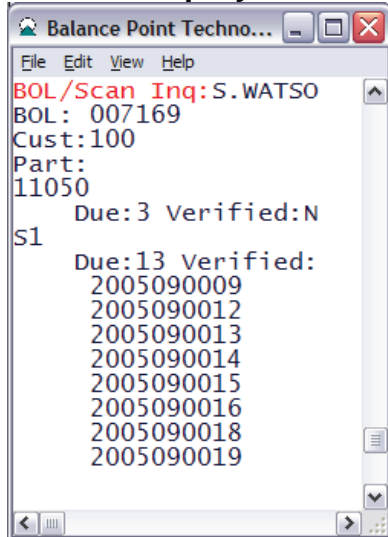
MAX Data Collection Monitor

UnDo Serials: #146



Scan serial number, lot or for a part not under lot/serial control the part to remove from a BOL.

Bol Scan Inquiry: #132



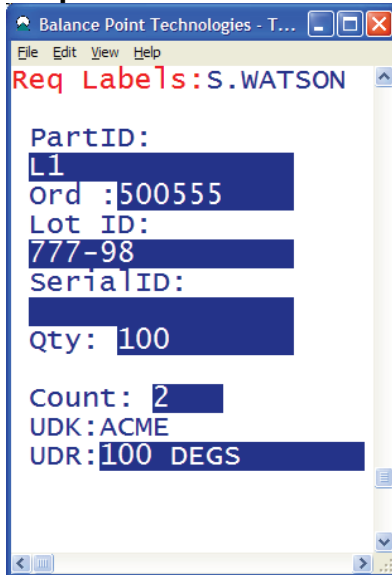
Enter the BOL to display current Scan Verify status with details.

Use F4 to scroll to next page if needed.

MAX Data Collection Monitor

Request Labels and Documents:

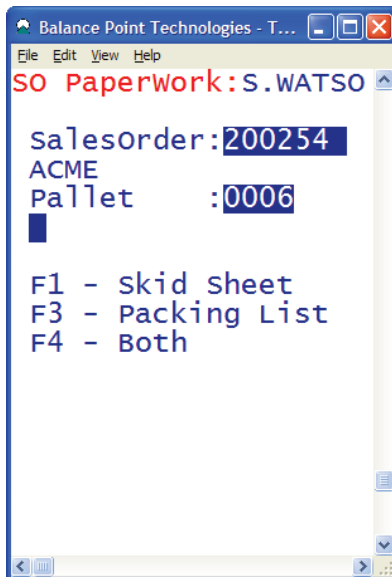
Request Generic Labels:



1. Enter a valid part ID and any other information.
2. F1 to print.

This function uses the “D” + “L” trigger transaction ID.

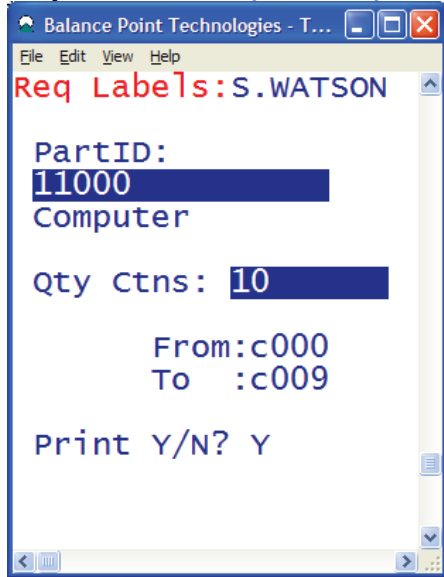
Request Skid Sheet and/or Packing List: The Skid Sheet uses the “D” + “S” trigger transaction ID and the packing List uses the “D” + “O” ID.



1. Enter a valid 6 digit Sales Order
2. Enter a valid Pallet ID for a Skid Sheet.
3. F1, F3, F4 to print.

MAX Data Collection Monitor

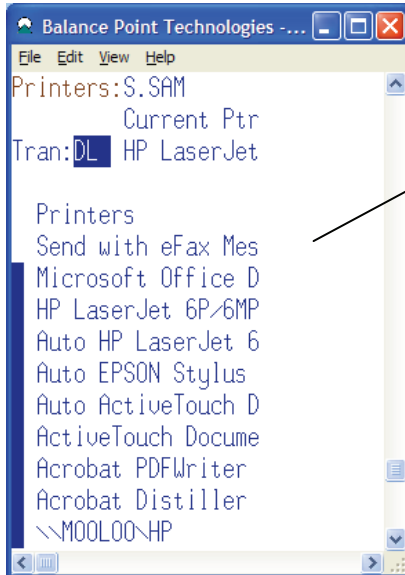
Request Carton (non Lot) Labels: this function will print uniquely identified labels.



1. Enter a valid Part ID.
2. Enter the quantity of labels
3. F1 to print.

This function uses the “D” + “F” trigger transaction ID.







Printer Selection: allows an operator to select a printer for a specified transaction.



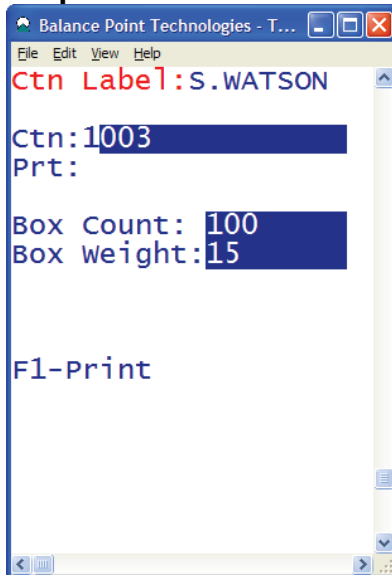
1. Enter a Transaction Identifier:
e.g. RP for PO Receipts (see list of transaction codes page 15)
The current printer will display.
2. Enter any character next to the desired printer.

MAX Data Collection Monitor

Prototype Material Label (4 * 6): (bar code font is required)

 Balance Point Technologies	Material Label	2/14/01 9:13:28AM
<u>Part ID</u> PARTA		
<u>Order</u> 50000		
<u>Lot ID</u> LOT1000-AAA		
<u>Serial ID</u> SN-12345600000		
<u>Quantity</u> 4,567.00		

Request Zebra Labels:



Balance Point Technologies - T...
File Edit View Help
Ctn Label: S.WATSON
Ctn: 1003
Prt:
Box Count: 100
Box weight: 15
F1-Print

This screen is used for printing labels to a portable Zebra printer attached to an Intermec Antares device. This type of printer is not visible to Windows and requires ZPL control codes to be sent directly to the printer.

MAX Data Collection Monitor

Appendix

Changing the MDCM password from the registry:

. If the password is forgotten, use the Registry Editor to modify the password at:

`HKEY_CURRENT_USER\Software\VB and VBA Programs\MDCM\PARAMS>Password`

MDCM registry entries: the following are the standard entries that are stored in the registry for MDCM.

